# **Placement and Enrollment Portal for Providers**

Version 3.0

# **Need Help?**

For help with the **Placement and Enrollment Portal for Providers**:

- Email <u>pfa.support@multco.us</u>
- Call: 503-988-7818

Questions/Support related to PFA Pilot Site services, policies, guidance:

 Karissa Palmer <u>karissa.palmer@multco.us</u> 503-347-3020

# **Portal Link/URL**

This link should be bookmarked for quick access from your browser:

• Sign in Page: https://preschoolforall.multco.us/Apply/Signout



# **Version Updates**

#### Version 2.0

• Added instructions for 'Withdrawing a Child From Your Program' on pages 9-10

### Version 3.0

• Updated contact phone number for PFA Support: 503-988-7818

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# **Creating an Account**

# Important Instructions for Providers with Multiple PFA Locations

If you have multiple PFA locations, you will only see one location when you create an account and enter the Portal page for the first time. In order to see the rest of your locations, you will need to email <a href="mailto:pfa.support@multco.us">pfa.support@multco.us</a> or call 503-988-7818 to let us know you have created your account and need access to view information for your other locations. After we hear from you, we will give you access to the rest of your program locations. The system requires you to have an account created first before we can do this.

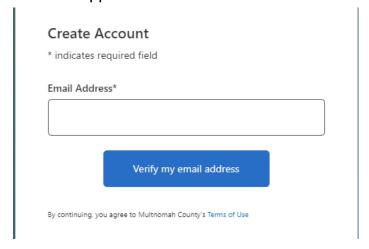
The first time you try to access the Portal you will need to create an account with the email address provided to Preschool for All (PFA) on the User Access Form. This is the same email address these instructions were emailed to. You will not be able to access the Portal with an email address that was not set up ahead of time by PFA.

1. Go to the <u>Sign in Page: https://preschoolforall.multco.us/Apply/Signout</u> and click on the 'Sign in' button

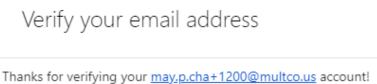


2. Then, click on 'Create an account' on the Login Page

Don't have a Multnomah County public account? Create an account 3. Enter the approved user Email Address and click on 'Verify my email address.'

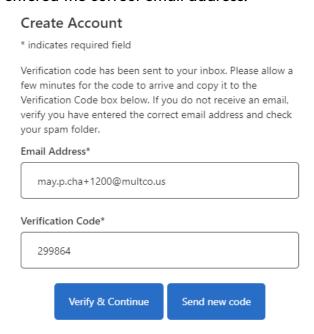


4. Check the inbox of the email entered for an email with a verification code.

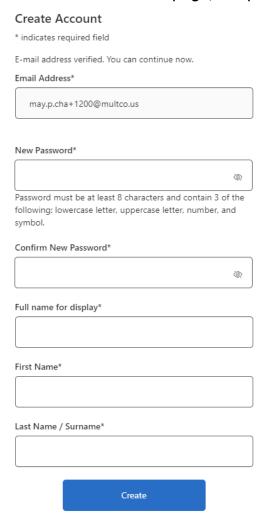


Your code is: 299864

5. Enter the numerical code from the email into the 'Verification Code' field. Click on 'Verify & Continue.' If you don't receive an email, check their Spam folder and also confirm you entered the correct email address.



### 6. On the 'Create Account' page, complete all of the fields



- a. New Password Password must be at least 8 characters and contain 3 of the following: lowercase letter, uppercase letter, number, and symbol.
- b. Confirm New Password Type in the same password again
- Full name for display type in First Name and Last Name
- d. First Name Type in First Name
- e. Last Name Type in Last Name
- f. Click 'Create'

**Tip:** Click on the eye icon to toggle between how the password should be displayed in the field - visible or masked.

7. After the account has been successfully created, the system will take you to the Placement and Enrollment Portal page for your preschool program(s).

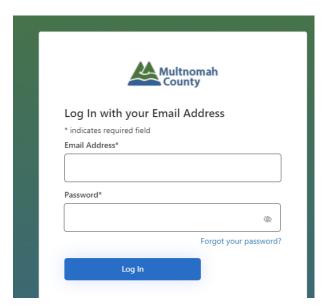
# **Logging In**

After you create an account, use your email address and password associated with your account to log in when you return to the Portal.

1. Go to the <u>Sign in Page: https://preschoolforall.multco.us/Apply/Signout</u> and click on the 'Sign in' button



2. Then, enter your email address and password on the Login Page and click on 'Log In'



# Overview of PFA Placement and Enrollment by Program Page

The PFA Provider Portal is essentially one online page that gives you access to view information about children who have received a placement offer in your program(s) and confirm with PFA when enrollment has been completed for a child.

## Program Drop-Down and Placement Response Status Filters

You will only have access to view information for your program location. If you are a provider who has multiple locations, you will see all locations listed in the drop-down menu.

Tip: Email <u>pfa.support@multco.us</u> or call 503-988-7818 if you think you should be seeing more program locations than what is listed on your page.



- 1. To view the placement and enrollment information for your program, choose the program from the 'Program' drop-down menu
- 2. You can check or uncheck the boxes under 'Placement Response Status' to show all placement offers, only those who have accepted their placement offer, only those who have declined their placement offer, or only those who haven't responded yet to their placement offer. The default is to show all placement offers.
- 3. Click on 'Run Report'
- 4. The table will populate with information about the placement offers made.

## Confirming With PFA When Enrollment is Completed

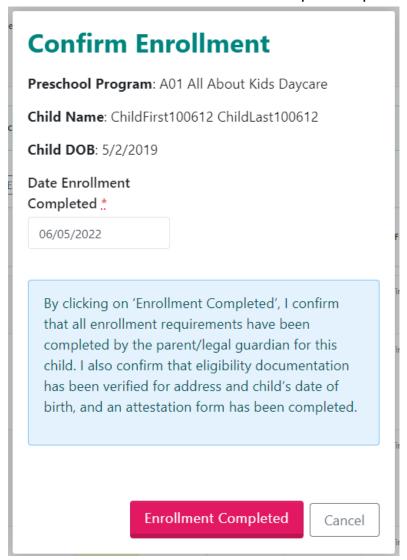
**IMPORTANT REMINDER:** You can start the enrollment process with the family AFTER they have accepted their placement offer. When the family has accepted, the 'Placement Response' column will show 'Accepted.' Families respond to their placement offer by clicking on a customized link in their offer email from PFA which takes them to an online form to respond if they accept or decline the offer.

1. When a child has completed enrollment with your preschool, click on the pencil icon in the 'Confirm Enrollment' column for the relevant child.

Placement Response	Response Date ↓↑	Confirm Enrollment	Enrolled? ↓↑	Date of Enrollment ↓↑
Accepted	05/31/2022			

**Tip:** This pencil icon is only visible if the 'Placement Response' is 'Accepted' AND you have not yet confirmed enrollment for the child.

2. The 'Confirm Enrollment' pop-up box will appear. The 'Date Enrollment Completed' will default to today's date. You can change the date if enrollment was completed earlier. This date cannot be earlier than the 'Accepted' response date.



Then, click on 'Enrollment Completed.'

3. The table will now be updated, and the row should now look similar to this:

Placement	Response	Confirm	Enrolled? ↓↑	Date of
Response	Date	Enrollment		Enrollment 🎷
Accepted	05/31/2022		Υ	06/01/2022

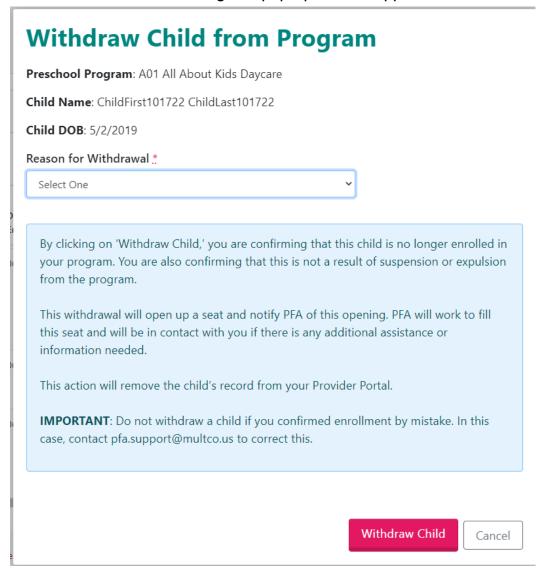
## Withdrawing a Child From Your Program

#### **IMPORTANT:**

- When you withdraw a child from your program using these instructions, you will no longer see the child's record in your Provider Portal.
- When you withdraw a child from your program, the seat will be immediately open for PFA to fill. Withdraw a child only when they are no longer attending.
- If you have questions about PFA policies related to when to withdraw a child, contact Karissa Palmer at <a href="mailto:karissa.palmer@multco.us">karissa.palmer@multco.us</a> or 503-347-3020
- If you confirmed enrollment for a child by mistake (i.e. enrollment was not actually completed for the child), do NOT use this function to correct the mistake. Contact <a href="mailto:pfa.support@multco.us">pfa.support@multco.us</a> to correct the mistake.
- 1. To withdraw a child from your program, click on the pencil icon in the "Withdraw Child" column. You will only see the pencil icon in this column after you have confirmed enrollment for the child.

Placement Response ↓↑	Response Date ↓↑	Confirm Enrollment	Enrolled? ↓↑	Date of Enrollment ↓↑	Withdraw Child	Application ID $\downarrow\uparrow$
Accepted	05/31/2022		Υ	06/01/2022		11089

## 2. The 'Withdraw Child from Program' pop-up box will appear.



3. Choose a 'Reason for Withdrawal' from the drop-down list



#### Reasons:

- Family Moved
- Accepted into Head Start or Preschool Promise
- Accepted into another program
- Child not attending and/or unable to contact family
- Other

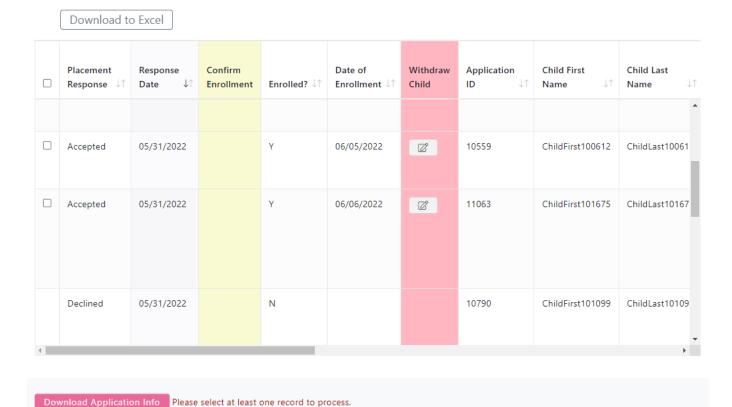
If you choose 'Other,' you will need to type in a reason for withdrawal.

4. Click on 'Withdraw Child'

## Understanding the Information in the Table

IMPORTANT: The information in the table displayed when you run the report will change as families respond to their placement offer and as new placement offers are made. Please log in to check this page frequently to make sure you have the most up to date information.

- The table has scrollbars that run left to right and up and down. Use these scrollbars in order to navigate through all the information in the table.
- Each row contains information for one child.
- You can use the up and down arrows in the placement headers to sort that column.
- You can download all the information in the table to an Excel file by clicking on 'Download to Excel'



## Description of Table Columns

- Check Box You can download a PDF of additional application information for each child by clicking on this checkbox and then clicking on the 'Download Application Info' button at the bottom of the table.
  - a. Click on the check box in each row or click the check box in the header to select all records.

- b. If the placement offer has been 'Declined,' you will not be able to download additional application information for the child.
- 2. **Placement Response** When families respond to a placement offer for their child, this column will be updated with the response. You can begin the enrollment process with a family when you see 'Accepted' in this column for a child.
  - a. Blank Family has not responded to the placement offer. Child **cannot** enroll yet with the provider.
  - b. Accepted Family has accepted the placement offer. Enrollment can begin with the provider.
  - Declined Family has declined the placement offer. Child cannot enroll with the provider.
- 3. Response Date The date a placement response of 'Accepted' or 'Declined' was received
- 4. Confirm Enrollment A pencil icon will appear in this column when a family has accepted the placement offer but has not yet completed enrollment with the provider. See 'Confirming with PFA When Enrollment is Completed' for more instructions.
- 5. Enrolled? This column will have 'Y' for 'Yes' in it after enrollment has been confirmed.
- 6. Date of Enrollment The date enrollment was completed
- 7. **Withdraw Child** A pencil icon will appear in this column when enrollment has been confirmed for a child. See '<u>Withdrawing a Child From Your Program</u>' for more instructions.
- 8. **Application ID** The unique application ID associated with the application
- 9. Child First Name

#### 10. Child Last Name

11. **Child DOB** - The child's date of birth. The documentation of the child's date of birth that is required to be shown to you during the enrollment process must match this date of birth entered on their application.

#### 12. Parent/Guardian First Name

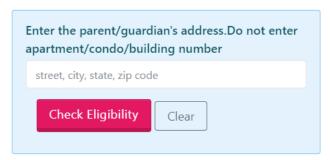
#### 13. Parent/Guardian Last Name

14. **Homeless?** - 'Y' (Yes) or 'N' (No) indicating if the family is currently experiencing houselessness. If 'Y,' the 'Address' column may be blank or it may contain an address of a temporary housing, motel, or shelter location. Address documentation is **not** required for families experiencing houselessness, but the Enrollment Verification Attestation Form must still be completed.

- 15. **Address** For families who are not experiencing houselessness, the address in this column was already verified by the application system as an address within Multnomah County. You will need to verify that the address in the documentation required to be provided to you at enrollment matches the address in this column.
  - a. If address documentation matches the address in the table: complete the Enrollment Verification Attestation Form. Keep the completed Attestation Form in the child's file onsite at the preschool. You do **not** need to keep a copy of the date of birth documentation.
  - b. If address documentation does not match the address in the table: click on 'use this tool to check if the address is within Multnomah County' at the bottom of the table to verify it is in Multnomah County first:

Did the family move or provide a different address than what was on the original application? You can use this tool to check if the address is within Multnomah County. A parent/legal guardian must live in Multnomah County in order for their child to be eligible for Preschool for All.

Then, enter the address on the documentation in the pop-up box that appears and click on 'Check Eligibility.'



If the address is in Multnomah County, complete the Enrollment Verification Attestation Form. Keep the completed Attestation Form in the child's file onsite at the preschool. You do **not** need to keep a copy of the address documentation.

If the address is **not** in Multnomah County, Email <u>pfa.support@multco.us</u> or call 503-988-7818. Do **not** continue the enrollment process.

### **16. Primary Phone Number**

### 17. Phone Type

18. **Text Messages** - You may only send text messages to families who have agreed to this method of communication on their application. If this column shows 'Y' (Yes), you can text them as another way of communicating with them about the enrollment process.

### 19. Email Address

- 20. **Assigned To** If a family worked with a <u>Family Navigator</u> to complete their application, this column will show the name of the organization that worked with them. Family Navigators can also support families with the enrollment process if needed.
  - a. LN Latino Network
  - b. NAYA Native American Youth and Family Center
  - c. IRCO Immigrant and Refugee Community Organization
  - d. SEI Self Enhancement, Inc.

### 21. Preschool Name