2022-2026

# **AGREEMENT**



between

Multnomah County, Oregon

and

Multnomah County Deputy Sheriff's Association



2022-2026

**AGREEMENT** 

**BETWEEN** 

**MULTNOMAH COUNTY, OREGON** 

**AND THE** 

MULTNOMAH COUNTY DEPUTY SHERIFF'S ASSOCIATION

MCDSA



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This document is available in accessible format upon request

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3	Between
4	MULTNOMAH COUNTY, OREGON
5	And The
6	MULTNOMAH COUNTY DEPUTY SHERIFFS ASSOCIATION
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8	
9	ARTICLE 1
10	PREAMBLE
11	
12	This Agreement is entered into by Multnomah County, Oregon, hereinafter
13	referred to as the County, the Sheriff of Multnomah County, Oregon, hereinafter
14	referred to as the Sheriff, and the Multnomah County Deputy Sheriffs Association,
15	hereinafter referred to as the Association. The County, the Sheriff, and the Association
16	recognize that the effectiveness of the Multnomah County Sheriff's Office depends
17	upon the professionalism of members of the bargaining unit. The parties pledge
18	through this Agreement to strive for ever-improved services to the public of Multnomah
19	County.
20	The purpose of this Agreement is to set forth those matters pertaining to rates
21	of pay, hours of work, fringe benefits, and other conditions of employment.

The parties agree as follows:

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1	ARTICLE 2
2	<b>RECOGNITION</b>

The County recognizes the Association as the sole and exclusive bargaining agent for all non-supervisory employee members of the bargaining unit (defined hereinafter) for the purpose of establishing wages, hours, and other conditions of employment. The bargaining unit shall be defined as including all non-supervisory sworn employees of the Sheriff's Office defined by Civil Service as Deputy Sheriff/Public Safety Officers, and Sergeants; and specifically excluding, Lieutenants and the Sheriff, and any other employees of the equivalent rank of Lieutenant or higher. The positions covered by this Agreement are listed in Addendum A attached hereto and made a part hereof.

Effective July 2022, the Civil Deputy and Civil Deputy/Senior classifications (hereinafter referred to as "Civil Deputies") will be eliminated. If at any time the classification of Civil Deputy is reinstated, the Association will the rights of sole and exclusive bargaining agent for any and all Civil Deputies.

All members covered by this contract are considered strike prohibited per ORS 243.736. If after bargaining, the parties do not reach agreement, the Association may exercise its right to submit the matter(s) to binding arbitration per ORS 243.742 for sworn employees.

# ARTICLE 3 MANAGEMENT RIGHTS

The County shall retain the exclusive right to exercise the customary functions of management including, but not limited to, directing the activities of the Sheriff's Office, determining the levels of service and methods of operation including subcontracting (except duties determined by the Sheriff to require performance by sworn law enforcement officers) and the introduction of new equipment; the right to hire, layoff, transfer and promote; to discipline or discharge for cause, to determine work schedules and assign work and any other such rights not specifically referred to in this Agreement. Management rights, except where abridged by specific provisions of this Agreement or general law, are not subject to the grievance procedure.

1	ARTICLE 4
2	<b>ASSOCIATION SECURITY</b>

Employees shall have the right to self-organize, to form, join, or assist labor organizations or to refrain there from, to bargain collectively through representatives of their own choosing to engage in concerted activities for the purpose of collective bargaining or other mutual aid or protection. There shall be no discrimination exercised against any employee covered by this Agreement because of or in the exercise of their membership or Association activities.

# 1 ARTICLE 5 2 DUES & CHECK OFF

- **A.** All employees covered under the terms of this Agreement may voluntarily join the Association as a member.
- **B.** The County agrees to deduct twice each month from the pay of employees covered by this Agreement the Association membership dues, fees, costs, charges and regular assessments of those Association members who individually authorize such deductions in writing. Such authorization shall be terminable upon such notice as is specified in the authorization.
- **C.** The amounts to be deducted shall be certified to the County by the Treasurer of the Association, and the aggregate deductions of all employees shall be remitted, together with an itemized statement, to the Treasurer of the Association by the first day of the succeeding month after such deductions are made. Any change in the amounts to be deducted requires thirty (30) days advance notice from the Treasurer to the County.
- **D.** The County agrees to furnish the Association each month a listing of all new employees covered by this Agreement hired during the month, and of all employees covered by this Agreement who terminated during the month. Such listing shall contain the names of the employees, along with their job classifications, work locations and home addresses.
- E. The Association agrees that it will indemnify, defend and hold the County harmless from all suits, actions, proceedings or claims against the County or persons acting on behalf of the County, whether for damages, compensation, reinstatement or any combination thereof, involving the application of this Article. In the event that any forum decides that any part of this Article is invalid and/or that reimbursement must be made to employees affected, the Association shall be solely responsible for such reimbursement.

# 1 ARTICLE 6 2 NO STRIKE AND NO LOCKOUT

- **A.** No employee covered by this Agreement shall engage in any work stoppage, slowdown, or strike at any County facility or at any location where County services are performed during the life and duration of this Agreement. If any such work stoppage, slowdown, or strike takes place, the Association will immediately notify such employees so engaging in such activities to cease and desist, and it shall publicly declare that such work stoppage, slowdown, or strike is in violation of this contract and unauthorized, and otherwise use all reasonable efforts and means to prevent a continued violation of this contract. Employees in the bargaining unit, while acting in the course of their employment, shall not refuse to cross any picket line established by any labor organization. Any employee engaging in any activity in violation of this Article shall be subject to immediate disciplinary action, including discharge, by the County.
- **B.** There will be no lockout of employees in the unit by the County as a consequence of any dispute arising during the life and duration of this Agreement.

# 1 ARTICLE 7 2 HOLIDAYS

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# A. Holidays and Holiday Pay

- Any day the President and/or Governor of Oregon declares a holiday for all public and private sector employees shall be recognized and observed as a paid holiday. In lieu of any other specific, recognized or observed holidays, each employee shall be credited with twelve (12) personal holidays per year at the commencement of each fiscal year, and the employee shall receive one (1) day's (eight (8) hours for those on a 5-8 schedule or ten (10) hours for those on a 4-10 schedule) pay at the straight time rate for each of the holidays selected on which they perform no work. It is recognized that one of these personal holidays is in memory of the contributions of Martin Luther King Jr. to the people of the United States and another is for Juneteenth. An employee hired subsequent to July 1 of a fiscal year shall be credited with one personal holiday equivalent to an employee's regularly scheduled shift for each full month remaining in the fiscal year. For example if an employee is hired in January and they are regularly scheduled to work 8 hours per shift, the employee shall receive 40 hours for the remainder of the fiscal year (one (1) personal holiday for each full month remaining [February through June] in the fiscal year at the rate of eight (8) hours per day.)
- 2. If any employee is scheduled to work New Year's Day, Independence Day, Thanksgiving Day, or Christmas Day and still has remaining personal holidays, such work day may be designated as a personal holiday and worked at the holiday overtime rate of two and one-half (2-1/2) times the regular rate. With approval of Lieutenant or above, Christmas Day may be traded for any other religious holiday during the calendar year, provided the employee uses paid leave for, or works on December 25 at the employee's straight time rate. The employee must request such holiday trade in writing during the month of July each year prior to the requested trade.
- **3.** The Sheriff may, upon ten (10) calendar days' notice, however, declare New Year's Day, Independence Day, Thanksgiving Day, or Christmas Day (or alternate religious holiday) to be a holiday for all or certain non-patrol personnel.

# B. Taking of Holidays

Employees shall be allowed to use the personal holidays consecutively and/or in conjunction with regularly scheduled vacations. Consistent with the needs of the Sheriff's Office, as reasonably determined by the Sheriff or their designee(s), an employee shall be granted a personal holiday upon fifteen (15) calendar days' notice or upon mutual agreement. Upon demand by the employee or the Association, the Sheriff's Office will provide in writing the reason(s) for any denial of such request within three (3) working days.

#### C. Unused Holidays

- 1. Personal holidays do not accrue on the same basis as vacations. Effective July 1, 2000, personal holidays, which have not been used by June 30 of the fiscal year, shall be forfeited except that the employee may carry over into the next fiscal year up to six (6) unused personal holidays. However, in no event may an employee's beginning holiday balance exceed eighteen (18) personal holidays as of July 1 of a fiscal year, including holidays carried over from the preceding fiscal year.
- **2.** In no event shall an employee be paid for unused personal holidays at the time of termination.

#### D. Court Holidays

Employees who are assigned to units, which observe court holidays shall be allowed to work in other assignments on the court holiday, provided they have notified the County at least thirty (30) calendar days in advance of their intention to work on the holiday. It shall be the County's responsibility to assign the work, consistent with the employee's normal hours of work.

1			ARTICLE 8
2			VACATION LEAVE
3			
4	A.	Accri	<u>ual</u>
5		Empl	oyees shall accrue vacation time in accordance with the following
6	schedule:		
7		1.	Less than Five (5) Years - Two (2) Weeks per Year
8			Less than 10,440 straight time hours of continuous service, .0385
9	hours per st	raight t	ime hour worked, cumulative to two hundred (200) hours.
10		2.	Five (5) Years but less than Ten (10) Years - Three (3) Weeks
11	per Year		
12			10,440 straight time hours, but less than 20,880 straight time
13	hours of cor	ntinuou	s service, .0577 hours per straight time worked, cumulative to two
14	hundred for	ty (240	) hours; and shall be entitled to three (3) weeks (i.e., 120 hours)
15	vacation.		
16		3.	Ten (10) Years But Less Than Fifteen (15) Years - Four (4)
17	Weeks per	<u>Year</u>	
18			20,880 straight time hours, but less than 31,320 straight-time
19	hours of con	ntinuous	s service, .0769 hours per straight time hour worked, cumulative to
20	four hundre	d (400	) hours; and shall be entitled to four (4) weeks (i.e. 160 hours)
21	vacation.		
22		4.	Fifteen (15) Years or More but less than twenty (20) years of
23	service - Fi	ive (5)	Weeks per Year
24			31,320 or more straight-time hours of continuous service, .0961
25	hours per st	raight-t	ime hour worked, cumulative to five hundred (500) hours; and shall
26	be entitled to	o five (5	5) weeks (i.e. 200 hours) vacation.
27		<b>5</b> .	Twenty (20) Years of More – Six (6) Weeks per Year
28			41,760 or more straight-time hours of continuous service, .1154
29	hours per st	raight-t	ime worked, cumulative to five hundred (500) hours; and shall be
30	entitled to si	x (6) w	eeks (i.e. 240 hours) vacation.
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# B. Continuous Service

For the purposes of this Article, continuous service shall not be terminated by voluntary termination or involuntary termination due to the expiration of a layoff list, but shall be terminated for discharge for cause. Time in continuous service shall exclude any leave of absence without pay, except for Family Medical Leave Act/Oregon Family Leave Act (FMLA/OFLA) leave or any other leave guaranteed by law, which exceeds thirty (30) calendar days and breaks between periods of regular MCSO employment.

#### C. Vacation Times

Employees shall be permitted to choose either a split or an entire vacation. Vacation sign-up will be in workweek (40 hour) blocks during the first seniority preference sign-up. Vacation times shall be scheduled by the County. Scheduling shall be based primarily on the needs of efficient operations and the availability of vacation relief. Sign up for vacation shall be during or prior to January of each calendar year. Within each unit and shift assignment there shall be an annual sign-up and every employee shall have the right to express their preference for vacation time, but vacation time shall be determined on the basis of seniority, within job classification. Each employee will be permitted to exercise their right of seniority only at the annual sign up. The right of exercise of seniority will be limited in total for compensatory time off, personal holidays and vacation sign up to the amount of the employee's annual vacation.

# D. Separation or Death

After six (6) months of service, upon the separation of an employee for any reason, or in the event of the death of an employee, all accumulated vacation shall be paid either to the employee or their heirs, whichever the case may be.

1	ARTICLE 9
2	SICK LEAVE

#### A. Accrual

- 1. Employees shall accrue sick leave at the rate of .0461 hours for each straight time hour worked, to be used in the event of their illness or illness of a member of their immediate household. Sick leave may be accrued on an unlimited basis. The first forty (40) hours per year of "paid sick time," as defined under ORS 653.601(6), are protected under Oregon's sick state leave law. Accrued sick leave taken in excess of forty (40) hours per year is not covered or protected under the state sick leave law, but may be considered protected leave under other state and federal laws.
- **2.** In cases where the employee is absent in excess of three (3) days, the County may, selectively, without discrimination, request from such employee a physician's statement verifying that the absence was due to illness.

# B. Bereavement Leave

In addition to regular sick leave, an employee shall be granted not more than three (3) days leave of absence with payment at the regular rate of pay for working time missed during such three (3) day period in the event of death in the immediate family of the employee. Such leave with pay shall be for the purpose of making household adjustments or to attend funeral services. If such funeral is beyond three hundred and fifty (350) miles, the employee may be granted up to three (3) additional days with pay at the discretion of the Sheriff for travel and personal considerations.

# C. <u>Immediate Family</u>

An employee's immediate family shall be defined as their spouse or domestic partner, parents, step-parents, children, step-children, siblings, step-siblings, grandchildren, grandparents, brothers-in-law, sisters-in-law and the parents, step-parents, children, siblings, step-siblings and grandparents of their spouse or domestic partner and any other familial relationship as defined under FMLA, OFLA, or County policy. For purposes of this section, if an employee has a domestic partner as described above, that domestic partner's children shall be treated as children of the

employee if, before their death, the employee legally adopted them or they regularly lived with the employee and domestic partner for at least six (6) months immediately prior to the death as part of a joint familial unit to which the employee regularly contributed financial support and parental guidance. Further, the legally recognized parents and siblings of the domestic partner shall be treated as in-law equivalents of the employee. In the event of death involving relationships other than those set forth above, under exceptional circumstances, a leave of absence may be granted by the Sheriff upon request.

#### D. Parental Leave

Use will be subject to the same standards as any other illness or injury under the terms of this article and as required by FMLA/OFLA. Sick leave may be used by employees during Parental Leave as defined by FMLA/OFLA, except that the amount of leave taken by the other parent of the employee's child will not affect the amount of Parental Leave available to the employee. Additional parental leave benefits may be available to bargaining unit members under County policies in place at the time of the leave.

# E. <u>Oregon Paid Family and Medical Leave Reopener</u>

The parties acknowledge that the County may, at a later date separate from successor bargaining, exercise a benefits reopener of Article 9, Sick Leave and Article 11, Health and Welfare. This reopener will be for the exclusive purpose of addressing the impacts and effects of the Oregon Paid Family and Medical Leave Act, and may include, but is not limited to, Personnel Rules, administrative policies, benefit plans offered, and plan design changes. This Reopener will be subject to the same rules and bargaining process that pertains to full contract successor negotiations.

# 1 ARTICLE 10 2 OTHER LEAVES

#### A. Leave of Absence

Leaves of absence without pay for a limited period may be granted for any reasonable purpose, and such leaves may be renewed or extended for any reasonable period. Leaves of absences without pay for educational purposes may be granted under the terms of this Section.

Any employee who has been granted a leave of absence and who for any reason fails to return to work within five (5) calendar days after the expiration of said leave of absence shall be considered as having resigned their position with the County, and their position shall thereupon be declared vacated, except and unless the employee prior to expiration of their leave of absence has made application for and has been granted an extension of said leave or has furnished evidence that they were unable to request an extension of leave by reason of sickness or physical disability.

# B. Jury Duty

Employees shall be granted leave with full pay in lieu of jury fees any time they are required to report for jury duty during a scheduled shift If an employee is excused or dismissed prior to noon, they shall report for work to complete their scheduled shift or they may use other eligible accrued leave to receive pay for the remainder of their scheduled shift.

# C. Voting Time

Employees shall be granted two (2) hours to vote on any election day if due to shift scheduling they would not be able to vote.

#### D. Association Business

Employees elected or selected by the Association to do work which takes them from their employment with the County shall, at the written request of the Association, be granted a leave of absence without pay for up to thirty (30) days at the request of the Association.

#### E. Parental Leave Without Pay

Parental leave without pay shall be governed by Section A of this Article.

# F. <u>Tuition Reimbursement</u>

The County will reimburse an employee for the cost of tuition for any course of study taken on the employee's own time which, in the County's judgment, is related to the employee's position and will result in improved performance, subject to the County's budgetary limitations and priorities. Employees shall apply for approval of the request for reimbursement at least five (5) days prior to the proposed enrollment. If approved in writing prior to enrollment, the County will make reimbursement within thirty (30) days after proof of satisfactory completion of the course. In addition, the County may advance the cost of tuition and incidental expenses if, in the County's judgment, such advance is consistent with County financial and operational needs and priorities, and the employee signs an agreement that if they do not satisfactorily complete the course, the County will have the right to deduct the amount of the advance from their pay or use other means to collect the amount of the advance.

#### G. Military Service

# 1. Leave With Pay

In compliance with State law (ORS 408.290) following six (6) months of employment, any employee may apply for a leave of absence with pay for any period of annual active duty for training as a member of the National Guard, National Guard Reserve or of any reserve component of the Armed Forces of the United States. Such leave with pay and without loss of benefits or accrual of benefits shall not exceed fifteen (15) calendar days or eleven (11) work days in any one (1) calendar year.

# 2. Leave With Repayment

Employees shall be allowed to attend required military service or training sessions which fall on their regular working day(s) in lieu of their scheduled shift provided that twenty (20) calendar days' notice is given and they agree to and do work on a scheduled day(s) off in compensation. Such repayment shall be made within thirty (30) calendar days or the equivalent amount of pay shall be deducted from the employee's next paycheck. When an employee fails to comply with this section on two (2) separate occasions during the term of this contract, further rights under this Section 2 shall be suspended for twelve (12) months from the date of the second infraction.

# 3. Leave Without Pay

In compliance with Federal law (38 USC CH. 43, Part III), an employee shall be granted military leave without pay for such days as are not compensated under the provisions of subsections 1 and 2 above. There is no limitation on the number or duration of such leaves. An employee on such leave shall preserve the seniority status, pay, and vacation they would have had if they had not been absent for such purposes.

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#### 1 ARTICLE 11 2 **HEALTH AND WELFARE** 3 4 I. **Medical and Dental Insurance** Α. **Definitions and Contributions Toward Insurance Premiums** 5 6 1. **Definitions Full-Time employees** 7 a. **Full-Time Employees** 8 Employees who are regularly scheduled to work at least thirty-two (32) hours per week or regularly scheduled to work at least thirty (30) hours 9 10 per week on a ten (10) hour per day schedule. 11 b. **Part-Time Employees** 12 Employees who are regularly scheduled to work at least 13 twenty (20) hours but less than thirty-two (32) hours per week (however, not scheduled 14 for three (3), ten (10) hours per day). 15 In the event the County elects to employ part-time employees in positions covered 16 by this Agreement, the County will bargain with the Association regarding the terms of 17 coverage, consistent with applicable law. 2. 18 **Medical Plans and Insurance Contributions** 19 Each eligible full-time active enrolled employee's monthly 20 contribution for the purchase of medical benefit plan coverage (which includes vision and 21 prescription coverage) will be calculated as a percentage of the total monthly premium 22 by tier as follows: 23 Effective January 1, 2022

Health Plan	County Contribution	<u>Full-Time</u> <u>Employee</u> <u>Contribution</u>
Moda Plan 400	92.5%	7.5%
Moda Major Medical Plan	100%	0%
Kaiser Medical Plan	95%	5%

Effective January 1, 2023

Health Plan	County Contribution	Full-Time Employee Contribution
PPO 400 Plan	92.5%	7.5%

Major Medical Plan	<u>100%</u>	0%
Kaiser 10/20 HMO Medical Plan	92.5%	7.5%

# 3. Dental Plans and Insurance Contributions

Each eligible full-time active enrolled employee's monthly contribution for dental benefit plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:

Dental Plan	County Contribution	Full-Time Employee Contribution
Delta Dental 50 Plan	93%	7%
Kaiser Dental 15 Plan	93%	7%
Willamette Dental Plan	93%	7%

# B. <u>Health Care Cost During the Term of Agreement</u>

The Association and the County recognize the increasing cost in health care to be a major concern. In an effort to collaborate together over quality health plans, design changes and increasing costs, the County agrees to notify the Association any time there is a proposed change in plan design, change in plan designs offered to other bargaining units or any optional changes proposed by carriers that would impact plan design cost or plan designs. The County agrees to meet with the Association whenever the Association requests to meet regarding proposed changes in plan designs by other bargaining units or changes offered by carriers that would impact plan designs. Changes in plans or plan designs which are mandatory by carriers and which cannot be resolved by the parties shall be subject to notice and expedited bargaining obligations, consistent with applicable law. Mandated coverage changes due to Federal or State laws, rules, or regulations shall be presented to the Association, but will be implemented by the County as required by law.

# C. Premium Calculations

1. For Kaiser Plans, the premium charges shall be the amount charged by Kaiser to the County. For the PPO plans, the premium charges shall be calculated, using sound actuarial principles, and include projected claim costs based on plan experience as required by state regulations, incurred but not paid (IBNR) expenses, Federal or Oregon state assessments, pharmaceutical claim expenses, stop-loss premiums, third-party benefit plan administration costs, and an appropriate

- trend factor selected to limit County contributions and employee cost shares while providing adequate funding for plan operations. The Association may challenge the accuracy of the premium calculations through the grievance and arbitration procedure and the arbitrator shall have the authority to award a refund of excess contributions for the calendar year in which the miscalculation was determined to have occurred.
  - **2.** Such a challenge shall not be limited by the time lines set forth in Article 20; but only one challenge may be filed for any calendar year, and any award of excess contributions shall be limited to that year.

# D. <u>Employee Contribution</u>

Employee contributions will be made through payroll deductions. Enrollment in a County sponsored medical benefit plan and associated employee contribution is mandatory for employees who do not "Opt Out" of medical benefit plan coverage.

# E. <u>Moda Major Medical Plan Rebates</u>

Full-time employees who elect coverage under the Moda Major Medical Plan will be paid fifty dollars (\$50) (gross) per month.

# F. Opt-Out of Medical Plan Benefits

1. Employees may elect to Opt Out of the County's medical benefit plan by making that election during the benefit enrollment process. Employees making such an election must provide annually, an affidavit or other qualifying proof of other group medical benefit plan coverage covering all tax dependents in order to continue to Opt Out. Employees will not be eligible to change their election until the County's official annual open enrollment period, unless the employee experiences an IRS recognized family status change event that would allow a mid-year health plan election change or qualifies for Special Enrollment under HIPAA.

# 2. Full-Time Employees who Opt Out

Full-time employees who Opt Out of medical benefit plan coverage will receive a reimbursement paid by the County of two hundred fifty dollars (\$250) (gross) per month.

**3.** Employees may also elect to decline dental plan coverage through the County. However, there is no reimbursement associated with declining dental

coverage and no proof of other dental coverage is required. Employees will not be eligible to change this election until the County's official annual open enrollment period unless the employee experiences an IRS-recognized family status change event that would allow a mid-year health plan election change or qualifies for Special Enrollment under HIPAA.

# G. Successor Plans and Carriers

- 1. In the event that any of the current insurance plans become unavailable, the County agrees to provide to affected employees a substitute plan for the same service delivery type, if available, at substantially the same or better benefit levels. If a plan or carrier is discontinued and no substitute plan is available of the same service delivery type, the employee will be offered the option to enroll in an alternative service delivery plan.
- **2.** If the County chooses to change from a plan or carrier which is still available, the County agrees that the overall existing level of benefits for each plan will not be reduced and coverage will be duplicated as closely as possible.

# a. <u>Employee Benefit Advisory Team (EBAT)</u>

The Association and the County have shared interest in addressing increasing health insurance costs. In an effort to collaborate together over quality health plans, design changes and cost management, the parties agree to participate on an Employee Benefits Advisory Team (EBAT) with such other County employee bargaining units as agree to participate, to review and consider health plans, design changes and cost sharing features. The EBAT will be advisory only, and will report member recommendations to the County Chair. EBAT does not preclude the parties from entering into any Memoranda of Agreement (MOA) authorizing mutually agreed-upon plan changes. The Association will be entitled to one representative bargaining unit member on the EBAT.

# H. <u>Default Enrollment</u>

New full-time employees who fail to submit a timely application to Opt Out or enroll into the medical and dental benefit plans described in Section A will be enrolled by default in the County's Major Medical plan and Delta Dental plan, with employee only coverage. Eligible dependents of such employees may be enrolled in

1	the default plans if the employee requests dependent enrollment within fifteen (18		
2	days of receiving notice of their default enrollment.		
3	I. Eligible Dependents (Enrollment & Termination of Enrollment)		
4	1. <u>Spouses and domestic partners</u>		
5	a. <u>Definitions</u>		
6	<ul> <li>i. A "spouse" is a person to whom the employee is</li> </ul>		
7	married under Oregon law.		
8	ii. A "domestic partner" is a person with whom the		
9	employee:		
10	(a) Jointly shares the same permanent		
11	residence for at least six (6) months immediately preceding the date of signing ar		
12	Affidavit of Marriage or Domestic Partnership; and intends to continue to do so		
13	indefinitely, or if registered with the Multnomah County partnership registry or State of		
14	Oregon Domestic Partner registry, the six (6) month waiting period is waived; and		
15	(b) Has a close personal relationship.		
16	(c) In addition, the employee and the other		
17	person must share the following characteristics:		
18	(1) Are not legally married to anyone;		
19	(2) Are each eighteen (18) years of age or		
20	older;		
21	(3) Are not related to each other by blood		
22	in a degree of kinship closer than would bar marriage in the State of Oregon;		
23	(4) Were mentally competent to contract		
24	when the domestic partnership began;		
25	(5) Are each other's sole domestic		
26	partner;		
27	(6) Are jointly responsible for each other's		
28	common welfare including "basic living expenses" as defined in the Affidavit of		
29	Marriage or Domestic Partnership.		
30	b. <u>Enrollment of Spouse/Domestic Partner</u>		
31	Employees may enroll a spouse or domestic partner in		

County medical and dental plans upon completion of the County's Affidavit of Marriage or Domestic Partnership and applicable enrollment process. Enrollment times and other procedures for administration of the medical and dental benefit plans shall be applied to employees with domestic partners in the same manner as to married employees to the extent allowed by the law. Spouse or domestic partner must be enrolled in the same plan as the employee.

#### 2. Children

#### a. **Definition**

"Eligible children" includes:

- i. any biological or adoptive child of the employee or employee's spouse/domestic partner who is under the age of twenty-six (26); or
- ii. a court appointed ward of the employee or employee's spouse/domestic partner to the age of majority [most commonly age eighteen (18)] or to the age stipulated in the court documents but not to exceed age twenty-six (26); or
- iii. anyone under the age of twenty-six (26) for whom the employee is required by court order to provide coverage, or
- iv. the newborn children of an enrolled, unmarried,
  eligible child of the employee or employee's spouse/domestic partner (grandchild of
  employee) if:
- 21 **(a)** the parent child is under age twenty-three (23) at the time of the grandchild's birth, and
- 23 **(b)** both parent child and grandchild reside with the
- 24 County employee.

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- (c) Grandchild's eligibility for coverage ends upon the parent child's twenty-third (23rd) birthday, marriage date, or parent/child and/or grandchild no longer reside with the employee, whichever occurs first.
- v. An eligible dependent enrolled under an employee's
  County sponsored health plan, who becomes permanently disabled prior to their
  twenty-sixth (26th) birth date, may be eligible for continued health plan coverage after
  reaching the usual maximum dependent age of twenty-six (26). Employees with a

dependent child in this situation should contact the County Employee Benefits Office three (3) months prior to the child's twenty-sixth (26th) birth date to initiate the eligibility review process.

#### b. <u>Enrollment of Dependent Children</u>

Employees may enroll eligible children in County medical and dental benefit plans upon completion of the County's applicable enrollment process. Children must be enrolled in the same plans as the employee.

#### c. <u>Taxability of Dependent Health Plan Coverage</u>

Health plan coverage provided to domestic partners, children of domestic partners, and/or other dependents who do not meet IRS Child, Qualified Child, or IRS Qualified Relative requirements is subject to imputed income tax on the value of the coverage in accordance with IRS regulations.

# 3. Termination of Dependent Health Plan Coverage

Employees must report termination of marriage or domestic partnership, and/or any other change in eligibility status of enrolled dependents, to the County Employee Benefits Office within sixty (60) days of the dependent status change.

- **a.** To protect COBRA rights, employees must notify the Employee Benefits Office of the dependent's status change within sixty (60) days of the qualifying event. Federal law shall govern COBRA eligibility for disqualified dependents.
- **b.** Employees whose marriage or domestic partnership ends must submit a statement of Termination of Marriage/Domestic Partnership and complete the benefit change process to sufficiently report the event.
- **c.** Employees must remove from coverage a child who has become ineligible by submitting a benefit change.
- d. Employees who fail to remove an ineligible spouse, domestic partner, or child within sixty (60) days of the qualifying event and have not elected to purchase COBRA coverage for the terminated dependent will be required, retroactive to the coverage end date, to reimburse the County sponsored health plan for claims incurred and paid while the former spouse, partner, or child remained

- 1 enrolled for coverage but was no longer an eligible dependent.
- e. Dependent health plan coverage ends on the last day of
   the calendar month in which the termination event occurs, examples:

Terminating Event	Coverage End Date
Divorce	End of month divorce became final
Dissolution of Oregon State	End of month dissolution of partnership
registered domestic partnership	became final
Dissolution of domestic partnership initiated by Affidavit or Multnomah County registry	End of month partner moved out of shared residence
Child reaches maximum	End of month that maximum age birth
dependent ages	date occurs

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# J. When Benefits Coverage Begins and Ends

# 1. <u>Coverage for new employees</u>

# a. <u>Medical and Dental Benefits</u>

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medical and dental benefits the first (1st) of the month on or following hire date, provided that the employee has completed the benefit enrollment process and has provided any other required documents to the Employee Benefits Office on or before that date. Employees who complete the enrollment requirements after the first (1st) day of the month following hire, but within thirty-one (31) days of hire, will be covered the first (1st) day of the month on or following the date enrollment requirements are completed. Employees who do not enroll within thirty-one (31) days of hire will be enrolled based on the default enrollment procedure. Coverage under the default plan(s) will begin on the first (1st) day of the month following thirty-one (31) days of employment.

# 2. Benefits coverage for terminating employees

#### a. Retirees

i. <u>County-subsidized coverage</u>

Benefits options for retirees are provided for in

The employee and eligible dependents will be covered by

24 Section "K" below.

# ii. Continuation of coverage through COBRA

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1 Retirees enrolled in County medical and/or dental 2 plans may continue to participate in County medical and dental benefits plans on a 3 self-pay basis as mandated by law. 4 b. Other terminating employees i. 5 County sponsored coverage 6 County sponsored medical and dental benefit plan 7 coverage ends based on the employees last regularly scheduled working day in pay 8 status: 9 Last Day in Paid Coverage Ends Status End of the month 1st - 15th of month 16th - 31st of month End of the following month 10 11 **Example:** Employee A's last working day in paid status is July 15. 12 Employee A's County sponsored health plan coverage will end July 31. Employee B's 13 last working day in paid status is July 16. Employee B's County sponsored health plan 14 coverage will end on August 31. Employee B will have additional cost shares deducted 15 from final paychecks to cover the cost shares for August coverage. 16 ii. Continuation of coverage through COBRA Terminating employees enrolled in County medical 17 18 and/or dental may purchase continued coverage under County medical and dental 19 benefits plans on a self-pay basis as mandated by law. 3. 20 **Employees on unpaid leaves of absence** 21 a. Leaves of less than thirty (30) days 22 Employees' health and insurance benefits coverage will not 23 be affected by unpaid leaves of absence of less than thirty (30) days' duration. Unpaid 24 cost shares will be recovered from an employee when an employee returns to paid 25 status. 26 b. FMLA/OFLA Leaves 27 i. The County will contribute toward medical and

dental benefit plan coverage during unpaid approved FMLA/OFLA leave as required

by law. Unpaid cost shares will be recovered from employee when employee returns

1 to paid status.

ii. If the employee remains on unpaid leave for more than thirty (30) days after FMLA/OFLA leave is exhausted, the leave will be treated as an unpaid leave of absence per "Subsection c.i" below, except that the last day of FMLA/OFLA leave will be deemed the employee's last day in pay status.

#### c. Non-FMLA/OFLA Unpaid Leaves

# i. <u>Lapsing of County-subsidized coverage</u>

Lapsing of County-subsidized coverage occurs after passage of thirty (30) day leave period. Thirty-first (31st) day of leave with unpaid status triggers loss of health plan coverage. If Thirty-first (31st) day of unpaid non-FMLA/OFLA leave occurs:

31st Day of Unpaid Non- FMLA/OFLA Leave	Coverage Ends
1st - 15th of month	End of the month
16th - 31st of month	End of the following month

**Example:** Employee A goes on non-FMLA/OFLA unpaid leave effective July 15. Leave period exceeds thirty (30) days. Thirty-first (31<sup>st</sup>) day of unpaid leave is August 14. Employee A's County sponsored health plan coverage will end August 31. Employee B goes on non-FMLA/OFLA unpaid leave July 18. Unpaid leave period exceeds thirty (30) days. Thirty-first (31<sup>st</sup>) day of leave is August 17. Employee B's County sponsored health plan coverage will end September 30.

# ii. Continuation of Coverage through COBRA

Employees enrolled in County medical and/or dental plans may continue to purchase coverage under medical and dental benefits plans on a self-pay basis as mandated by law.

# iii. Benefits Coverage upon return from a leave

(a) Employees returning from a leave of absence without pay during the same plan year will be reinstated to the same medical and dental benefit plans (or successor plans) they had when they left County employment. If they return from leave the first (1st) day of the month, coverage will be in effect upon their return from leave; otherwise, coverage will be in effect the first (1st) day of the month

1 following their return from leave.

(b) Employees returning from unpaid non-FMLA/OFLA leave in a new plan year will have an open enrollment opportunity within thirty-one (31) days of their return from leave for the same length of time as Open Enrollment. Such employees must notify the County Employee benefits Office and complete the health plan enrollment upon their return to work. If submitted enrollment is received on the first (1st) day of the month, the change will be effective that day; otherwise, coverage will be effective the first (1st) day of the month following the County Employee Benefits Office receipt of the employee's completed enrollment.

#### K. Retiree Medical Insurance

- 1. For purposes of this section, "retiree" refers to a person who is eligible to initiate a PERS pension upon separation from the County, meets the criteria of paragraph 6 below, who separated from service from the County on or after the original implementation date of this section and, at the time of retirement, occupied a position covered by the Deputy Sheriffs bargaining unit. For purposes of this section, "member" or "members" refers to an active employee(s) who permanently occupies a position(s) covered by the Deputy Sheriffs bargaining unit.
- 2. The implementation date of this section shall be March 31, 1990; provided, that bargaining unit members who retired on or after July 1, 1989 but before March 31, 1990 shall upon attainment of age fifty-eight (58) or older on or after March 31, 1990 be eligible to receive County-paid benefits as provided in this Section if the retiree continuously self-paid the premium for their County medical insurance plan from the date of retirement until the date of their eligibility for County-paid benefits as provided in this section.
- **3.** Except as otherwise provided in this Section, retirees may continue to participate in the County medical plan available to members, but not in other County plans not available to members. Coverage of eligible dependents uniformly terminates when coverage of the retiree terminates, except as otherwise required by applicable state or federal law.
- **4.** To the extent members are permitted to choose from among two (2) or more medical insurance plans, retirees shall be entitled to choose between the

- 1 same plans under the same conditions and at the same times as apply to members.
- 2 Retired employees participating in the members' medical insurance plan shall be
- 3 subject to the application of any change or elimination of benefits, carrier, administrator
- 4 or administrative procedure to the same extent and at the same time as are members.
  - **5.** The retiree shall be responsible for promptly notifying the Employee Benefits Office in writing, of any changes in the retiree's current address and of any changes in retiree or dependent eligibility for coverage.

#### 6. Retiree Benefits Eligibility

- **a.** If a retiree has thirty (30) years of continuous County service, regardless of age, the County shall pay one-half (1/2) of the monthly medical insurance premium on behalf of the retiree and their eligible dependents, until the retiree's sixty-fifth (65<sup>th</sup>) birthday, death, or eligibility for Medicare, whichever is earlier.
- b. The County shall pay one-half (1/2) of the monthly medical insurance premium on behalf of a retiree and their eligible dependents from the retiree's fifty-eighth (58th) birthday or date of retirement, whichever is later, until the retiree's sixty-fifth (65th) birthday, death, or eligibility for Medicare, whichever is earlier, if the retiree had:
- i. five (5) years of continuous County service immediately preceding retirement at or after age fifty-eight (58) years, or
  - ii. ten (10) years of continuous County service immediately preceding retirement prior to age fifty-eight (58) years, or
  - **iii.** ten (10) years of continuous County service immediately preceding disability retirement regardless of age.
    - c. Retiree eligibility to participate in County health care coverage will terminate upon the retiree's eligibility to participate in Medicare due to age or disability. Coverage of eligible dependents uniformly terminates when coverage of the retiree terminates, or the dependent becomes eligible for Medicare due to age or disability, except as otherwise required by applicable state or federal law. This provision does not apply to any retirees or dependents of retirees who participate in County health care coverage prior to the ratification date of this Agreement.

- 7. Actual application for Medicare shall not be required for a finding that a retiree is "eligible for Medicare" under subsection 6 of this section.
  - **8.** Part-time service in a regular budgeted position shall be prorated for purposes of the service requirements set forth in subsection 6 of this section. (For example, twenty (20) hours per week for two (2) months would equal one (1) month toward the applicable service requirement).
  - medical plan participation or benefit of County contributions is conditioned on the retiree's continuous participation in the members' medical and/or dental insurance plan from the time of retirement, and upon the retiree's timely payment of the applicable retiree portion (i.e., 50% or 100%, as applicable) of the monthly premium. Failure to continuously participate or make timely and sufficient payment of the applicable retiree portion of the monthly premium shall terminate the retiree's rights under this section. However, a retiree who retires on or after ratification of this Agreement will be allowed to leave coverage and opt back on to a County plan as a one-time opportunity. To receive this benefit, the retiree must demonstrate continuous coverage under another employer-sponsored group medical plan and must enroll within sixty (60) calendar days of loss of coverage under the other group medical plan. The effective date of coverage will be the first (1st) day of the month on or after receipt of all enrollment forms.

The County shall inform the retiree of the identity and mailing address of the billing agent at the time the retiree signs up for continued post-employment medical insurance coverage, and shall inform the retiree of changes of billing agent not less than forty-five (45) days in advance of the effective date of the change.

10. In the event the state or federal government mandates County participation in and payment, in whole or in part, for any medical and/or dental insurance or benefits plan which provides retirees with medical benefits or insurance coverage which would constitute a substantially similar substitute for the benefits or coverage and for substantially the same period as provided in this section, the County may cancel, in whole or in part, the rights and benefits which would otherwise be provided under this section to the categories of retirees or persons covered by the

state or federal mandate, by written notice to the Association and retirees affected by the cancellation.

11. In the event County insurance premium payments on behalf of retirees or their dependents are made subject to state or federal taxation, any additional County tax liability shall be directly offset against such payments required under this section. (For example, if the effect on the County of the additional tax is to increase the County's outlays by an amount equivalent to ten percent (10%) of aggregate monthly retiree premium, the County's contribution shall be reduced to forty percent (40%) of premium, so that net County costs will remain unchanged). In such event, upon request by the County, the Association agrees to meet and discuss alternatives, which may have greater tax advantage for members and the County.

#### II. Other Benefits

# A. <u>Disability Insurance</u>

# 1. Long-Term Disability Insurance

The employer shall purchase on behalf of each benefit eligible employee that works twenty (20) hours or more a week a long-term disability insurance policy. All bargaining unit employees will be covered by a County paid long-term disability insurance policy, the provisions of which shall pay up to 60% of pre-disability earnings per month up to \$6,000 per month. The County may not terminate a disabled employee (except for cause unrelated to the disability) during the period of disability.

# 2. Optional Short Term Disability Insurance

Any full-time employee covered by this Agreement may participate in the Optional Short-Term disability insurance plan as specified to the Association. The monthly premium must be paid individually through payroll deduction. Short-term disability elimination period is thirty (30) days with benefits ending at the ninetieth (90<sup>th</sup>) day for timely enrollees within thirty-one (31) days of hire. Qualification is subject to the eligibility requirements of the disability carrier contract.

#### B. Flexible Spending Account

#### 1. Medical expenses

To the extent permitted by law, Medical Expense Reimbursement Plan (MERP) accounts, which allow employees to pay for deductibles and

unreimbursed medical, dental, and vision expenses with pre-tax wages, will be available according to the terms of the Multnomah County Medical Expense Reimbursement Plan.

#### 2. <u>Dependent care expenses</u>

To the extent permitted by law, Dependent Care Assistance Plan (DCAP) accounts, which allow employees to pay for child or elder care with pre-tax wages, will be available according to the terms of the Multnomah County Dependent Care Assistance Plan.

#### 3. <u>Transportation Expenses</u>

To the extent permitted by law, Transportation Assistance Plan (TRP) accounts, which allow employees to pay for eligible transit and parking with pretax wages, will be available according to the terms of the Multnomah County Transportation Expense Plan, as may be modified from time to time.

#### C. Voluntary Employee Beneficiary Association (VEBA)

The County will contribute an amount equal to one percent (1%) of each Association member's base and overtime wage and, at time of voluntary termination, one hundred percent (100%) of Association member's accrued vacation cash out. Voluntary termination identifications are listed in the March 24, 2015 Memorandum of Agreement between the Association and the County. The contribution process will remain in place for the term of this collective bargaining agreement, with extension of the contributions subject to annual review by mutual agreement of the Association and County.

# D. Life Insurance

The County agrees to continue providing each employee covered by this Agreement with the existing term life in the amount of one-time (1x) annual salary up to two-hundred and fifty thousand dollars (\$250,000). Retirees of the Sworn Law Enforcement Officers' Retirement System who retire on or after 7/1/2001 will be provided with five thousand dollars (\$5,000) term life insurance coverage. Employees shall designate their beneficiaries. Any increases to the County provided coverage will be implemented following ratification of this agreement and are subject to the terms of the insurance contract.

# III. <u>Health and Security of Persons and Facilities; Administrative Search</u> Authorized

- **A.** To aid the interdiction of illegal drugs, detect and suppress substance abuse, promote the health and safety of MCSO employees, MCSO clientele, and the public, further penal and rehabilitative policy objectives, and ensure confidence of the public and other justice service agencies in the integrity of the MCSO, the Sheriff may promulgate and enforce reasonable work rules related to the possession and use of drugs and alcohol, and design and implement a combined or singular urinalysis-based drug and breathalyzer-based alcohol testing program in which Deputy Sheriffs and Sergeants may be required to participate, subject to the limitations described in this section.
- **B.** The program described in this section may provide for testing premised on a reasonable suspicion that the employee is under the influence of regulated drugs or alcohol in violation of employer rules at the time the sample is taken. (A "reasonable suspicion" means a belief based on one or more specific articulable facts from which one could reasonably infer that the employee may be under the influence of alcohol, controlled substances, or other drugs). Further, to the extent permitted by law, the program described in this section may provide for urinalysis based testing without suspicion or warrant. However, such suspicionless or warrantless tests may only be performed to monitor compliance of the employee with MCSO abstinence requirements for a period of eighteen (18) months after the employee has been identified as having used or possessed regulated substances in a manner prescribed by MCSO rules.
- **C.** The giving of a urine sample as part of the testing program implemented under this section shall be performed by the employee in private in a suitable location designated by the employer.
- **D.** The parties agree that the results of an urinalysis-based test undertaken pursuant to this section without reasons or procedures that would meet constitutional requirements for a search or seizure for purposes of criminal investigation or prosecution may not be used in criminal investigations or prosecutions. However, if the results would evidence possible criminal conduct and simultaneous

- violation of employer rules, such evidence may be used to establish violation of employer rules even though it cannot be used to investigate or establish criminal conduct with the objective of criminal prosecution for criminal conduct.
- **E.** Prior to implementing a revised testing program pursuant to this section, the Sheriff or their designee(s) shall give the Association specific notice of the contents of such program and of any substantial changes in the program made pursuant to Association comments thereon and before initial implementation. Thereafter, the Sheriff shall give the Association notice of any substantial revisions of the plan. The Association shall have thirty (30) days to submit comments to the Sheriff or their designee(s) on the program first proposed, and thereafter ten (10) days to submit comments on any amendments to the program first proposed or program revisions following implementation. The Association may initially raise any challenge to the reasonableness of proposed rules or the constitutionality of any proposed rule or program procedure only at this time. The Sheriff may implement the program or program revision without bargaining after conclusion of the applicable comment period.
- **F.** The employer shall give each current employee and each new hire a copy of the program procedures, related work rules, and of any subsequent revisions and notice that the procedures, rules or revisions may be applied to any Deputy Sheriff or Sergeant.
- G. Employees who voluntarily seek and obtain professional help for substance abuse problems, and who thereafter refrain from the violation of employer rules governing the possession or use of drugs shall not be subject to disciplinary action for the previously undisclosed prohibited possession or use of drugs shall not be subject to disciplinary action for the previously undisclosed prohibited possession or use of the regulated substance. However, this does not immunize the employee for discipline related to breaches of required conduct that were incidental to such use, or for conduct for which the employer or any criminal justice agency had independent knowledge prior to the employee's disclosure.
- **H.** Disputes concerning the constitutionality of any rule or procedure designed or implemented pursuant to this section shall not be subject to grievance or binding arbitration. It is the parties' intent that such disputes will be resolved through

the court system.

- I. Work time used for purposes of assessment, evaluation counseling, and treatment of drug or alcohol dependency shall be charged against accrued and available sick leave until exhausted, then against accrued and available vacation leave until exhausted, next against unused personal holidays until exhausted, and finally against leave without pay if authorized by the employer. This section shall not preclude the employee from using catastrophic leave in accordance with and subject to the terms of County personnel rule 2-55.
- J. Only a laboratory certified by the State of Oregon may be used to perform test analysis under the program. However, on or after July 1, 1994, the laboratory that performs such test analysis shall also be certified by SAMSHA. Testing procedures for all employees shall be governed by the same standards as apply to employees whose jobs require a Commercial Drivers License under federal law. These standards include, but are not limited to, those governing sample acquisition, chain of custody, laboratory selection, testing methods and procedures, and verification of test results.
- K. The County will contract with a medical doctor trained in toxicology to act as a Medical Review Officer (MRO). They will review preliminary positive tests with employees and any relevant health care providers before the results are reported to the County. Based on their professional judgment, they may change the preliminary positive test result to negative. (NOTE: The County will not be able to distinguish a test result that is negative by MRO intervention from any other negative test result). In addition, the following safeguards will apply:
- 1. The testing laboratory will issue test results only to the investigatory or supervisory personnel designated by the County. The results will be sent by certified mail or hand-delivered to the employee within three (3) work days after receipt of the results by the County.
- 2. If the employee disagrees with the results of the drug test, the employee may request, in writing within five (5) days of receipt of the test results, that the sample be re-tested at the employee's expense by the testing laboratory. The results of any such retest will be deemed final and binding and not subject to any further

- 1 test. Failure to make timely written request for a retest shall be deemed acceptance of
- 2 the test results. If an employee requests a retest, any disciplinary action shall be stayed
- 3 pending the results of re-testing.
- 4 Test results are medical records, and will be handled in
- 5 accordance with applicable federal and state law and County Administrative
- 6 Procedures concerning confidentiality and disclosure of such records.

# 1 ARTICLE 12 2 WORKERS' COMPENSATION

#### A. Provision

The County shall provide to all members of the bargaining unit full coverage as required pursuant to the provisions of the Oregon Workers' Compensation Act.

#### B. Period of Time

The period of time that an employee is off the job and unable to work by reason of a disability compensable under the Workers' Compensation Law shall not interrupt their continued period of employment with reference to accrual of seniority or retirement vesting rights unless the employee's "attending physician" (as that term is defined under ORS 656.005(12)), the State Workers' Compensation Department or Board (or its successor) certifies to the County in writing that the employee will be permanently disabled to such an extent that they will be unable to return to the County and fully perform the duties of the position occupied at the time of injury. In such event the employee's status shall be governed exclusively by applicable State statutes related to re-employment and non-discrimination.

# C. <u>Supplemental Conditions</u>

The County shall supplement the amount of statutory benefits received by the employee for temporary disability due to occupational injury, illness or disease by an amount which, coupled with Workers' Compensation payments, will insure the disabled employee the equivalent of one hundred percent (100%) of their semi-monthly net take home pay, up to twenty-four (24) months, subject to the following conditions:

- **1.** Supplemental benefits shall only be payable for those days compensable under Workers' Compensation as time loss.
- **2.** To the extent not compensated by Workers' Compensation benefits, the first day of occupational disability shall be compensated as time worked.
- **3.** To the extent not compensated by Workers' Compensation benefits, the day following the first (1st) day of occupational disability and the next

- succeeding day shall be compensated as time worked if such days would have been work days.
  - 4. If the absence due to disability is for a period of thirty (30) days or more, the County may require a physician's statement, arranged for, by and at the County's expense, setting forth the disability, current conditions and anticipated length of continued absence. Based upon the physician's statement and the specific circumstances surrounding the nature of continued disability, it shall be within the sole and exclusive discretion of the Sheriff, or their designee(s), whether or not to provide any continued supplemental benefits or PERS Continuation. However, revocation of supplemental benefits or benefits under the PERS Continuation Program provided under this Article shall not be arbitrary or capricious.

#### D. Denial of Claim

If the County or its agent denies the claim or if the employee accepts a compromise settlement of a disputed claim, the employee's absence from work shall, to the extent not compensated as time loss by the County, be paid from and charged against their sick leave. However, if a denied claim is subsequently accepted or reversed, sick leave will not be charged for the amount of compensated time loss.

# E. Borrowing of Sick Leave

Nothing in this Article may be construed to permit borrowing of sick leave not accrued by and available to the employee.

# F. Medical and Dental Benefits

The County shall continue to provide medical and dental benefits for an employee with a compensable claim and their dependent(s) as provided by Article 12 from the first (1st) day of occupational disability, subject to the limitations of Article 11, Health and Welfare, if any, for a period of twenty-four (24) months or such longer period as required by law.

# G. Retirement Contributions

The County shall continue to make retirement contributions, including employee "pick up," based upon the appropriate percentage of supplemental benefits paid, throughout the period that the employee receives such benefits.

# H. Regular Payday

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The employee shall receive their supplemental benefits for a given pay period on the regular payday for that period.

#### I. <u>PERS Continuation Program</u>

An employee with ten (10) or more years' seniority can elect to participate in the PERS Continuation Program. This Program is in lieu of Supplemental Benefits and is subject to all applicable laws and regulations. Participation in this program shall not constitute any guarantee of retirement benefits owed to the employee by the either the County or the Public Employees Retirement System.

# 1. Written Election

Eligible employees who wish to participate in the PERS Continuation Program shall sign an election form and present it to the Multnomah County Finance Division, Payroll Office.

#### 2. Benefits

The employee will receive one hundred percent (100%) of their regular straight time salary retroactive to and including the first day of the pay period in which the election is made. The County will also make full PERS contributions, including employee "pick-up," for the same time period. However, the County is not required to pay these benefits for days the employee receives regular salary under Section C of this Article. In addition, these benefits shall only be payable for those days compensated by Workers' Compensation time loss on an approved claim. If an award of retroactive benefits is made on an approved claim, the employee may elect to participate in the PERS Continuation Program at the time the decision to award benefits is made. The effective date of the election will be retroactive to the earliest date for which the employee receives retroactive Workers' Compensation benefits. If an employee elects to participate in the Program but their claim is not approved, the election will be void and the employee will be entitled to exercise the election on another occasion. However, because the election stays in effect for three (3) continuous years from the first date for which the employee actually receives PERS Continuation Benefits under this program, a Workers' Compensation claim denial after

the employee has received PERS Continuation benefits under this program does not void the election or create a new election opportunity.

#### 3. Duties of Participating Employees

- **a.** The employee must reimburse the County for an amount equal to the Workers' Compensation benefits received. The employee electing to participate in this program is not entitled to keep both wages and the Workers' Compensation benefits.
- Workers' Compensation benefit received within seven (7) days of receiving their Workers' Compensation benefit check. The employee is responsible to make sure that the County actually receives the payment within the seven (7) day period. Thus, the employee must either hand-deliver a check to Multnomah County Finance Division on or before the seventh (7th) day, or make sure that the payment is actually received by the Finance Division by mail no later than the seventh (7th) day. Receipt means actual receipt of the check. An employee who fails to make timely delivery will owe collection fees and may owe penalties as described below, unless they are waived by the County.

# 4. **Delinquency**

**a.** An employee who fails to pay the County as required above is considered delinquent. Employees who are delinquent may be required to pay penalties and fees. These penalties and fees can accumulate up to twice the amount of the delinquent Workers' Compensation equivalent payment.

# b. <u>County Duty to Notify Employee</u>

When an employee is delinquent, the County shall notify the employee of the delinquency in writing. Notice shall be sent by certified mail. The notice shall include the date on which the payment became delinquent, and the principal amount owed and penalties accruing, and how the employee can cure the delinquency. The notice shall also inform the employee of the right to appeal the amount of any collection fee or penalty.

#### c. Collection Fees for Late Payments

In addition to the missed payment, the delinquent employee is required to pay the County a fifty dollar (\$50) collection fee. The County

is also entitled to collect a delinquency penalty for each day of late payment after the employee receives notice of delinquency. This daily fee shall equal one percent (1%) of the Workers' Compensation benefit received by the employee for that pay period. For example, an employee who repays an eight hundred dollar (\$800) delinquency within one (1) week after receipt of the notice of delinquency will be assessed fees and penalty of one hundred six dollars (\$106), (fifty dollars (\$50) collection fee plus fifty-six dollars (\$56) in delinquency penalties). If an employee repays the delinquency prior to receipt of the notice of delinquency, the employee will be assessed only the fifty dollars (\$50) collection fee. The amounts owed by the employee can accumulate to an amount no more than twice the amount of the delinquent time loss equivalent payment. Employees who are physically or mentally disabled to such an extent that they cannot perform repayment obligations will not be assessed penalties during the period of such incapacity. In addition, an employee who has never in fact cashed the Workers' Compensation benefit check and who returns the check to the County shall not be assessed a daily delinquency penalty. These exceptions shall be enforceable through the grievance procedure.

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# d. Request for Penalty Waiver

1. A delinquent employee may request waiver of a delinquency penalty or collection fee. The request shall be in writing to the Director of the County's Finance Division. The request shall state the reasons for the late payment. The request must be made within ten (10) days after the delinquent payment is made, or ten (10) days after receipt of notice of delinquency, whichever is earlier. The Director shall have the discretion to waive or reduce the fee or penalty imposed.

2. An employee wishing to request a waiver must first pay the underlying debt and the collection fee. If the employee's request is denied, the employee must then pay the fees owed within seven (7) days of the receipt of the Director's decision. The Director's decision on the request shall be sent in writing to the employee by certified mail. The Director's decision shall be final.

#### 5. Length of Coverage

An employee may choose to be covered under the PERS Continuation Program only once for the employee's entire career as a Deputy Sheriff

- 1 or Sergeant with Multnomah County. Once selected, the election shall continue for
- 2 three (3) continuous years from the effective date of the election. The eligible employee
- 3 is entitled to receive benefits under the program for the entirety or for any portion of
- 4 the election period for any compensable claims.

# 1 ARTICLE 13 2 TORT CLAIM DEFENSE AND INDEMNIFICATION

- **A.** The County shall defend and indemnify employees covered by this Agreement against claims and judgments incurred in or arising out of the performance of their official duties, subject to the limitations of the Oregon Tort Claims Act, ORS 30.260 30.300.
- B. The Association may elect to participate in a legal defense plan, such as PORAC, the provides each of its members with an attorney as a direct result of criminal charges or a criminal investigation arising out of the member's actions in the performance of their duty as a Sheriff's Office employee. In such case, the County shall reimburse to the Association on a quarterly basis the full premium amount paid to the legal defense plan on behalf of each covered member, up to a maximum of \$7.00 per member per month. The County recognizes that it is not entitled to the work product of the attorneys involved in this plan, and recognizes that there exists an attorney-client privilege between the attorney and the sworn member.

1				ARTICLE 14
2				SENIORITY & LAYOFF
3				
4	A.	<u>Defi</u>	nition o	f Seniority
5		Seni	iority is o	defined as:
6		1.	Total	length of unbroken service within the affected job
7	classificatio	n; if a	tie occu	rs, then
8		2.	Total	length of unbroken service with the County; if a tie occurs,
9	then			
10		3.	Score	e on original examination for the affected job classification; if
11	a tie occurs	, then		
12		4.	By lo	t, in a manner to be determined by the Employee Services
13	Division.			
14	В.	Con	putatio	on of Seniority
15		In co	omputing	g seniority, the following factors will be taken into account:
16		1.	<u>Seni</u>	ority through and including April 30, 1987
17			Senic	ority for time served prior to March 1, 1987, shall be in
18	accordance	with t	he list g	given to the Association by the County during negotiations,
19	which by t	his ref	erence	is incorporated herein, and in the event of bumping, in
20	accordance	with S	Section E	3.2.f. below.
21		2.	Senio	ority for time served subsequent to April 30, 1987
22			Senic	ority for time served subsequent to April 30, 1987, shall be in
23	accordance	with t	he follov	ving rules:
24			a.	Part time regular employees shall be considered one-half
25	(1/2) time employees for purposes of computing seniority.			
26			b.	Time on authorized leave taken with pay will be counted.
27			C.	Time spent on a leave of absence without pay that exceeds
28	thirty (30) o	alenda	ar days	will not count. Time spent on a temporary assignment to a
29	non-sworn	positio	n outsid	e the Sheriff's Office shall be considered a leave of absence
30	without pay			

1		d.	Time spent in a trainee or temporary capacity (e.g., PEP or
2	Intern Prog	rams) will not l	pe included.
3		e.	Time spent in a classification in previous government
4	service will	be included if	the employee transferred in accordance with ORS 236.610
5	through 236	6.640.	
6		f.	Employees who transferred to lower classifications (or
7	classificatio	ns previously	held) will be understood, for purposes of these guidelines as
8	having acci	rued seniority	in their present classifications plus the seniority accrued in
9	the higher of	classifications	held by them prior to their transfer.
10		g.	Time spent on layoff will not be included.
11		h.	Service is "broken" for purposes of this article by discharge,
12	voluntary qu	uit, or permane	ent transfer to a non-sworn classification, unless such transfer
13	was by reas	son of layoff a	nd the employee remains on the layoff list.
14	C.	<u>Layoff</u>	
15		Reductions	in force are to be identified by classification. Employees
16	holding pos	sitions shall be	e subject to demotion, transfer, or layoff options in inverse
17	order of ser	niority.	
18	D.	<b>Bumping R</b>	<u>ules</u>
19		1. <u>Emp</u>	loyees Without Permanent Status
20		Withi	n a classification, temporary, probationary, and other
21	employees	who do not ha	ave permanent status will be laid off before employees with
22	permanent	status and will	not be placed on layoff lists and do not have bumping rights.

# 2. Part Time Employees

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Part time regular employees may bump less senior regular employees within the same classification subject to the other provisions of these guidelines.

The order of layoff of temporary employees shall be governed solely by the Sheriff's

# 3. <u>Transfer to a Lower Classification</u>

# a. Right to Transfer

1	An employee who is subject to layoff may transfer to a
2	lower classification in the same promotional line, or to a classification previously held,
3	if (a) a vacancy exists, or (b) if no vacancy exists, the employee has more seniority
4	than an employee in the lower classification. Transfer will occur only if the employee
5	meets the minimum qualifications in the transfer contemplated.

#### b. Definition

i. A "promotional line" refers to a series in which the higher classification requires service in the lower classification as a prerequisite. The following promotional line is recognized for the purposes of the Layoff provisions of this Agreement: Deputy Sheriff, Sergeant.

**ii.** A "classification previously held" refers to a classification in which the employee served as a regular employee and for which they continue to qualify.

**iii.** For purposes of this Agreement, "sworn employee" is defined as an employee who is certified by the Department of Public Safety Standards and Training (DPSST) as a police officer and is employed by the Sheriff's Office in such capacity.

#### 4. Trial Service Period

An employee who has not completed a trial service period following promotion shall be afforded bumping rights to the classification previously held prior to promotion according to seniority.

#### 5. Exempt Sworn Employee

An employee may be bumped by an exempt sworn employee who was previously a member of the bargaining unit and who is demoted by reason of budgetary reorganization or pursuant to Multnomah County Code 9.120(C). In such event time served in exempt sworn status shall be counted and such service shall be deemed part of the promotional line as specified in Section D.3.b.(i) above.

# 6. <u>Permanent Employees on Temporary Appointment</u>

A person who had acquired permanent, non-probationary status in a classification and who subsequently is given a temporary appointment shall be

entitled to reappointment in their former classification under the guidelines of this procedure.

### 7. <u>Transfers to a Higher Class</u>

Contemplated transfers to a higher level position shall be treated as a promotional opportunity and shall be open to other employees who wish to apply.

#### E. Placement on the Layoff List

#### 1. Notice

All employees who may be subject to layoff shall be given notice in writing at least fifteen (15) working days prior to the day of expected layoff. Such notice shall stipulate the reason for layoff and shall further advise that the layoff is for reasons not reflecting discredit on the employee. The Association shall also receive such notification.

# 2. Offer of Transfer or Demotion

An employee who is subject to layoff and who is offered a transfer and/or demotion option will indicate a preference within three (3) working days. Failure to do so will be deemed as agreement to accept layoff status.

#### 3. Placement on List

The name of an employee who is laid off shall be placed on a layoff list for the classification that they last held and any other lower classification in the promotional line. An employee who elects to retire shall not be considered as having layoff status and shall not be placed on a layoff list. However, an employee who accepts a transfer or demotion shall be placed on a layoff list for the classification from which they were demoted.

#### 4. <u>Time in Layoff Status</u>

Employees are entitled to have their names remain on a layoff list for twenty-four (24) months from the date of layoff, transfer or demotion in lieu of layoff. Employees will be removed from the layoff list only under the following circumstances:

- a. Upon written request of the employee; or
- b. Upon election to take retirement status; or
- c. Upon acceptance of permanent reappointment from the
- 31 layoff list; or

1 d.	Upon declining an offer of	permanent reappointment; or
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e. Upon failure to receive a response to a certified letter sent to the employee's last known address within fourteen (14) calendar days of its having been mailed.

#### 5. Listing by Seniority

Names of employees laid off in good standing shall appear on the layoff list according to seniority within that classification.

# F. Recall of Laid-Off Employees

When a vacancy occurs in a classification for which a layoff list exists, the employees on the list shall be recalled in order of their seniority. Failure of the County to recall a laid-off employee will be permitted only when the manager submits clear justification in writing to the employee and the Association that re-employment would not be in the best interest of the County by reason that the employee is no longer qualified for the position. The above justification shall be reviewed and processed in accordance with the rules governing dismissal for cause. All laid-off employees in a classification must be recalled before the County may fill a vacancy in the classification through the normal examination process.

#### G. Retirement

It is understood that seniority dates as established in this Agreement do not apply to retirement benefit calculations.

# H. <u>Annexation</u>

#### 1. Intergovernmental Agreement List

No provision of this Article shall be deemed to alter the order of employees on the list appended to the intergovernmental agreement governing annexation between Multnomah County and the City of Portland.

# 2. Employees Hired Subsequent to the Annexation Agreement

- **a.** No employee hired subsequent to the above cited annexation agreement will be transferred to the City of Portland in advance of employees already on the intergovernmental agreement list.
- 30 b. Layoffs unconnected with annexation shall be in reverse31 order of seniority.

# 1 ARTICLE 15 2 HOURS OF WORK

#### A. Regular Hours

The regular hours of work each day shall be consecutive except for interruptions for lunch periods.

#### B. Workweek

The workweek may consist of five (5) consecutive days of eight (8) hours of straight time per day or four consecutive days of ten (10) hours of straight time per day as assigned by the Sheriff or designee. Employees may voluntarily choose to split days off subject to the agreement of the Sheriff or their designee(s). This schedule is subject to rescission or modification in the same manner as a workweek schedule providing consecutive days off. Alternate work schedules may be implemented upon mutual agreement of the parties.

#### C. Workday

The workday shall consist of the current prevailing consecutive hours of work now scheduled. All employees shall be scheduled to work on a regular work shift, and each shift shall have the same starting and quitting times.

#### D. Shift Assignment

Whenever there is more than one (1) shift within the same job classification within a unit of the Sheriff's Office, employees may indicate their preference of shift and days off according to their respective seniority. Sheriff or their designee(s) will make shift assignments based on indications of seniority preference to the extent that they are consistent and do not conflict with the needs of the Sheriff's Office as reasonably determined by the unit commander. Such need will be documented in writing upon written request made to the Sheriff by the Association President.

#### E. Work Schedules

Work schedules showing the employee's shift, workdays and hours shall be posted on the employee's unit bulletin boards at all times. Except for emergency situations, and during the duration of the emergency, work schedules for any work shift

shall not be changed unless the changes are posted for ten (10) calendar days. If the
Sheriff changes an employee's days off on an involuntary basis from those assigned
as a result of the annual sign-up, and such change results in a shorter weekend at the
time of the changeover, the employee shall be credited with the number of personal
holidays that they lost in weekend days.

#### F. Work Schedule Changes

#### 1. Involuntary Changes

When a special emergency situation is declared by the Sheriff or by their designee(s), unit members may be called to duty by the appropriate section commander or their designee on adjusted shifts without the normal ten (10) calendar day notification. An employee called to duty in such manner will be notified at the earliest possible time: (1) that they are being called in on a special emergency, (2) that their shift is being adjusted, (3) what the starting (and, if possible, ending) hours for their shift will be, and (4) that they will be compensated at the regular overtime rate for hours worked in excess of their regular number of work day or work week hours.

For the purpose of this Section, a "special emergency situation" is defined as those situations reasonably determined by the Sheriff or by their designee(s) to represent an actual or potential risk of extreme property damage or personal injury to the community.

#### 2. <u>Voluntary Changes</u>

Changes of work days and days off will be considered voluntary if they occur at the employee's request or as a result of shift bidding.

#### G. Rest and Meal Periods

Employees are on-call during rest and meal periods and operational requirements may result in such periods being interrupted or missed. Absent such operational interruptions, the following terms shall apply:

# 1. Meal Periods

All employees shall be granted a lunch period during each work shift. Whenever practicable, the meal period will be taken in the middle of the shift. If an employee is requested to work two (2) hours beyond their regular quitting time, they will be permitted time off for a meal or rest period prior to beginning such overtime.

# 1 2. Rest Periods

- 2 All employees shall be permitted a fifteen (15) minute rest period
- 3 during each one-half (1/2) shift.

1	ARTICLE 16
2	COMPENSATION
3	
4	A. <u>Wages and Classification Schedule</u>
5	1. <u>July 1, 2022 Wages</u>
6	Effective and retroactive to July 1, 2022, employees covered by
7	this Agreement shall be compensated in accordance with the Wage Schedule attached
8	to this Agreement as Addendum "A" and by this reference incorporated herein.
9	2. <u>DPSST Certification Requirements</u>
10	Employees who attain the required level of certification as
11	referenced in Article 17 Professional Development will receive the corresponding level
12	of compensation as indicated.
13	i. To receive certification pay, the employee must have met the
14	requirements and apply for DPSST Basic Certificate at Level I, and Intermediate
15	DPSST at Level II, and Advanced DPSST Certificate at Level III.
16	ii. Each employee shall be required to keep the MCSO Human
17	Resources Director or designee aware of any changes in the employee's eligibility.
18	iii. Certification pay will start upon receipt by MCSO of the DPSST
19	Certificate, retroactive to the date of eligibility or application, whichever is later.
20	iv. Any overpayments are fully recoverable by the County.
21	3. Reopener
22	If the County's estimated general fund resources in the executive
23	budget for any fiscal year falls fifteen percent (15%) or more below the estimated
24	general fund resources in the executive budget of the immediately preceding fiscal
25	year, any general wage increase provided by this agreement for the fiscal year for
26	which such reduced revenue is projected shall not be implemented and negotiations
27	over the terms of a substitute general provision for the affected fiscal year will
28	commence on or before April 15 of the fiscal year preceding that in which the wage
29	increase was to take effect.
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# B. <u>Longevity Pay</u>

Employees who have completed six (6) years of County service shall receive a longevity incentive payment of two and one-half percent (2.5%) of their base hourly wage. This provision shall be effective at the start of the employee's seventh (7th) year of service.

Employees who have completed fourteen (14) years of County service shall receive an additional one percent (1%) of their base hourly wage for a total longevity premium of three and one-half percent (3.5%) of their base hourly wage. This provision shall be effective at the start of the employee's fifteenth (15<sup>th</sup>) year of service.

Employees who have completed twenty (20) years of County service shall receive an additional one and one half percent (1.5%) of their base hourly wage for a total longevity premium of five percent (5%). This provision shall be effective at the start of the employee's twenty-first (21st) year of service.

"County service" includes prior law enforcement service with other law enforcement agencies, which allows laterals to receive credit for prior service for longevity pay under this Section.

# C. Working Out of Classification

Whenever an employee replaces an employee in a higher classification and performs the majority of the principle duties of the employee in the higher classification, the employee shall be paid for such work at the rate assigned to the higher classified work in the appropriate step, according to the promotional policy.

#### D. Pay Periods

The salaries and wages of employees shall be paid semi-monthly. Pay dates under the semimonthly system shall be the same as those for Exempt County employees.

#### E. Call-In Time

- **1.** Any employee who is called to work outside their regular shift shall be paid under the same terms as for making court appearances.
- **2.** If an employee who is on Approved Leave (Vacation, Compensatory, or Personal Holiday) is called to work during that scheduled leave, the employee shall be paid under the same terms as for making court appearances. In

- such cases employees shall have their original leave added back to their respective leave bank.
  - **3.** Employees who are required to take calls at home (either by telephone or pager) related to work but which occur outside their regularly assigned shift and/or hours not covered by callout pay, shall be compensated at the overtime rate at a minimum of fifteen (15) minutes or the length of the call whichever is greater.

#### F. Overtime

One and one half (1.5) times the employee's regular hourly rate of pay. Overtime shall be paid for work under any of the following conditions, but compensation shall not be paid twice for the same hours:

- **1.** All authorized work performed in excess of eight (8) hours in any work day for employees on a five (5) day shift, and in excess of ten (10) hours in any work day for employees working four (4) ten (10) hour shifts per week.
- **2.** All authorized work performed in excess of forty (40) hours in any work week.
  - **3.** All authorized work performed on the first day following the normal work week shall be paid at the rate of one and one half (1.5) times the employee's regular rate.
  - **4.** All authorized work, including any court appearances, performed on the second day (or the third day on a four-ten (4-10) work week, following the normal work week shall be paid for at the rate of two (2) times the employee's regular rate, provided the employee has worked on the first day of the weekend (or the first and second days on four-ten (4-10) work week).
  - i. The double time rate shall not apply to a day declared a state of emergency by the Governor or Sheriff. Should the declared state of emergency exceed sixty (60) calendar days, per event, employees will be eligible for double time as provided under Article 16.F.4.
  - ii. For an employee who is called in to work non-patrol overtime on the second day (or the third day on a (4-10) workweek), double time is payable on all hours worked between 12:00 am and 11:59 pm on the second day (or between 12:00 am and 11:59 pm on the third day on a (4-10) workweek). For example,

- an employee on a 4-10 workweek who works on their first and second weekend days and is called in for non-patrol work on any part of their third weekend day shall receive double time on all hours worked between 12:00 am and 11:59 pm on their third weekend day.
  - **5.** Management reserves the right to authorize the payment of double time under specific conditions as identified and specifically approved by a Command Rank member.

# G. Compensatory Time Off

In lieu of offered overtime pay under Section F above, an employee may elect to receive equivalent compensatory time off with pay so long as their unused accumulation balance does not exceed ninety-six (96) hours of paid time off. ("Equivalent" means one and one half (1.5) hours off at the straight time rate for overtime worked at the time and one and one half (1.5) hour rate; two (2) hours off at the straight time rate for overtime worked at the double-time rate). Upon separation, unused compensatory time off shall be paid off in cash to the employee or, in the event of the employee's death, their beneficiary as designated on their County-paid life insurance enrollment card, or, if none, then to their estate. During January of each year, employees may request cash-out of compensatory time balances in excess of forty (40) hours, to be paid in the last pay period of February of that year.

#### H. Court Time

# 1. Compensation

Officers making court appearances shall be paid at the overtime rate (if eligible under paragraph F hereof) only for those hours worked; provided, however, that if the officer works less than four (4) hours, they shall be paid at the overtime rate for the lesser of: (a) the time elapsed from the beginning of the overtime to the beginning of the shift; or (b) the time elapsed from the end of the shift to the end of the overtime; or (c) four (4) hours; provided further that in the case of multiple court appearances in the same day, time between court appearances shall be considered time worked. Upon completion of an officer's court appearance, they shall return to off duty status unless working a regular shift.

# 2. Cancelled Court Appearance on a Day Off

If an officer complies with the Sheriff's Office Procedures Manual concerning court appearances, and is notified by the County on the day preceding the court appearance that their court appearance is still scheduled for the next day, and the next day is a weekend day off, then the officer shall be entitled to a minimum of two (2) hours of overtime even if the case in which the officer is to appear is rescheduled and the officer is not, in fact, required to make a court appearance.

#### I. <u>Distribution</u>

Overtime work shall be distributed as equitably as practical among employees within the same job classification in each work unit.

#### J. <u>Transportation</u>

# 1. Mileage Pay

Whenever an employee is temporarily required to report to work at any location more distant from their home than their permanent place of reporting, they shall be paid at the IRS per mile non-taxable reimbursement rate for the additional miles traveled. This provision will not apply when there is a permanent change in reporting location as determined by management, nor will it apply whenever an employee is required to appear in court, except for court appearances outside the Tri-County or Clark County area. Any mileage payments made to an employee by another municipality shall be deducted from payments to be made by the County for the same miles traveled. Current practices regarding pay during travel to and from temporary reporting locations shall be continued. Payment for mileage will be made when an individual has accumulated a minimum of twenty dollars (\$20) or at the end of the fiscal year, whichever first occurs.

#### 2. <u>Court Cars</u>

The existing practice of providing court cars at Sheriff's Office Headquarters shall be continued.

#### 3. Bus Pass

#### a. Statement of Purpose

For the purposes of encouraging employees to use mass transit as part of the County's ride reduction program under the Oregon Department of

1 Environmental Quality (DEQ)'s Employee Commute Options (ECO) mandate, as well 2 as part of the chairs commitment to limiting traffic congestion and promoting clean air, 3 effective September 1, 2001, each benefit eligible employee shall be eligible to receive 4 a bus pass subsidized by the County for the employee's personal use. The County will provide a one hundred percent (100%) subsidy for employee bus passes. However, 5 6 the County may require that the employee pay a percentage of the cost of such pass, 7 if the County's subsidy exceeds the IRS standard for a de minimis employee benefit. 8 This program is offered only by Tri-Met, however C-Tran will honor the Tri-Met all zone 9 pass, but not express routes. This program may be discontinued or changed from time 10 to time to ensure efficient and effective implementation of the program.

#### K. Anniversary Step Increases

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It is acknowledged by the parties that the County has historically given certain employees covered by this Agreement a step increase in wages, effective on the employee's anniversary date of employment and subject to certain limitations. Such policy shall be continued subject to the requirement that the officer be evaluated as making satisfactory progress in their position. Each employee shall be paid at one (1) of the steps in the range prescribed for their classification. Normally an employee will be appointed at step one at the beginning of their probationary period; the Sheriff may make an appointment to a higher step. An employee who is promoted shall be paid at the salary step in the new salary range not less than a one (1) step increase, or in the first step of the new range, whichever is greater.

A new or promoted employee is eligible for consideration for advancement to the next step of their salary range on the day following twelve (12) months of service in their classification, and to subsequent steps at subsequent anniversary dates (24, 36, 48, and 60 months) to the top step of the pay range.

#### L. Retirement

# 1. PERS/OPSRP MEMBERSHIP

Employees shall be eligible for participation in the Oregon Public Employee's Retirement System (PERS) (coverage for Police Officers and Firefighters) and the Oregon Public Service Retirement Plan (OPSRP) (coverage for Police Officers and Fire Fighters), pursuant to ORS 237, 238 and 238A and subject to the terms and

conditions of the Agreement, dated January 22, 1982, integrating the Multnomah County Sworn Officers Retirement System and PERS, such Agreement having been entered into between the Public Employee's Retirement Board and Multnomah County pursuant to the provisions of ORS 237.051 (now ORS 238.680).

# 2. PERS "Pick-up" and "Pick-up" Under IRC Section 414 (h) (2)

The County shall "pick up" the employee contribution to PERS, six percent (6%), as permitted by ORS 238.205. The parties acknowledge that the pickup payment is inapplicable to employees who are not PERS members due to insufficient service. If for any reason the "pick up" shall become no longer legally available, the County shall on the last payroll period of this Agreement increase the wages of any affected employees by six percent and return to the limited "pick up" in effect on June 30, 1998, including but not limited to the terms of compensation then in effect for non-PERS members. Pursuant to ORS 238.205(5) and (6), the parties agree and acknowledge that employee compensation was reduced in order to generate the funds needed to make these employee contributions to the employee accounts; the employer will file any required notices with the Public Employees Retirement Board.

#### 3. OPSRP "Pick-Up"

The County shall "pick up" the employee contribution to OPSRP, six percent (6%), as permitted by ORS 238A.335 (1). If for any reason the ORS 238A.335(1) "employer pick-up" shall become no longer legally available, the County shall on the last payroll period of this Agreement increase employee wages by six percent (6%) and return to the limited "pick up" provision provided for prior to June 30, 1998, including but not limited to terms of compensation for non-OPSRP members. Pursuant to ORS 238A.335(2)(a) and (3), the parties agree and acknowledge that employee compensation was reduced in order to generate the funds needed to make these employee contributions to the employee accounts; the employer will file any required notices with the Public Employees Retirement Board.

To the extent allowable by law, the required employee contribution of 6% of wages to PERS is deemed to be "picked up" by the County for the limited purposes of Section 414(h)(2) of the Internal Revenue Code and any related state or federal tax policies.

In the event that the provisions of OPSRP are declared unenforceable, the County shall immediately enter into bargaining with the Association to resolve the issue of retirement benefits for former OPSRP members, and whether any make-whole relief should be awarded to such members for the period prior to their entry into OPSRP.

#### 4. Sick Leave in Application to Final Average Salary (PERS)

In accordance with the terms of ORS 238.350 accumulated unused sick leave will be applied to final average salary.

#### M. Coach Pay

Payments related to the Coach Pay program will continue in accordance with existing policy and practice providing an eight percent (8%) premium for the active coach. The inactive coach will receive an eight percent (8%) premium for actual time spent coaching when they serve as a relief for the active coach. It is specifically agreed that a coach will be eligible for court overtime provided they have been subpoenaed to testify.

# N. Canine Pay

Employees regularly assigned a dog as part of a canine assignment and who is assigned responsibility for care, feeding, and maintenance of the dog during what would be otherwise be off-duty hours shall be paid five (5) hours of overtime at the rate of one and one half (1.5) times the employee's regular rate of pay for each full week the employee is so assigned. Payment for such assignments lasting less than a full week shall be prorated so long as it encompasses such "off duty" time.

Employees selected after November 13, 2003 and are assigned a drug detection or patrol dog as part of a canine assignment and whom are assigned responsibility for care, feeding, and maintenance of the dog during what would otherwise be off-duty hours shall be paid a premium of six percent (6%) for the duration of that assignment. Such employees shall also receive one (1) hour kennel time per shift. Employees selected for the program with a dog utilized for Search and Rescue (SAR) will be paid a premium of six-percent (6%) only for actual hours engaged in training or in-service on a SAR mission.

#### O. VCT and Dive Team Premium

Employees assigned to the Vehicle Crash Team (VCT) or Dive Team shall be paid a six percent (6%) premium for the duration of such assignment.

#### P. SWAT/CNT Premium

Members of the SWAT/CNT Team shall receive a six percent (6%) premium for the duration of the assignment.

#### Q. SIU/US Marshals Premium

Employees assigned as members of the SIU or US Marshals shall receive a six percent (6%) premium for the duration of such assignment. Employees must be certified and properly equipped to be eligible for the premium and be also available for on-call duties.

### R. <u>Additional Specialty Assignments</u>

Employees assigned as members of Search and Rescue (SAR) shall receive a four percent (4%) premium for the duration of such assignment. SAR employees must be available for on-call duties.

Employees assigned as members of the Airborne Law Enforcement Support Team Unit (ALEST) will receive a four percent (4%) premium for the time actually working in this capacity and for authorized training related to the activity.

Employees assigned as members of the Rapid Response Team (RRT) will receive a four percent (4%) premium for the time actually working in this capacity and for authorized training related to the activity.

#### S. Translator Pay

The Sheriff shall maintain a list of designated translators. The Sheriff shall have the sole and exclusive right to select the languages and set the proficiency standards for a translator. Employees who are on the list shall receive three percent (3%) pay over their base rate.

Employees who are called to translate shall be advised at the time of the call of the translator activity. Employees are expected to willingly perform translation activities during their assigned work hours.

# T. ORPAT Pay

- 1. Participation in the ORPAT (Oregon Physical Agility Test) incentive program is voluntary. Two (2) tests based on the standardized Oregon Police Academy ORPAT will be administered by the Sheriff's Office Training Unit at least on a quarterly basis in accordance with applicable current testing protocols. The passing time for the test(s) is the standard used for police officer pre-employment and academy standard (currently 5:30 minutes
- 2. Employees covered by this bargaining agreement who pass one of the tests described above will receive a one and one-half percent (1.5%) premium for the following twelve (12) months. The following twelve (12) months will be considered the twelve-month period following a participant's successful completion of the test. Any employee may test on a quarterly basis to qualify for the ORPAT incentive pay if: (a) they have not yet qualified for the ORPAT incentive pay; or (b) they wish to extend their twelve (12)-month qualifying period. Employees who initially qualify for the pay incentive may elect to not test again until the fourth (4<sup>th</sup>) quarter of the twelve (12)-month period after qualification, but if they fail to pass, they would not receive the pay incentive for a minimum of ninety (90) days.
- 3. Any employee who presents a written medical opinion from a physician verifying that the employee, due to illness or injury, is unable to participate in a given ORPAT test or any portion of a given ORPAT test, will have the option of participating in an alternative fitness/health assessment designed to test cardiovascular condition, flexibility, and strength at a level equivalent to the ORPAT or the omitted portion thereof. The type of alternative fitness/health assessment will be determined by the Sheriff, in collaboration with the Association, and based upon the recommendations of an occupational therapist. The Sheriff will make the final decision as to the type of assessment.
- **4.** The County agrees that ORPAT results shall not be disclosed to DPSST except upon request by DPSST, and then only if the County is legally obligated to release the results.
- **5.** Results on the ORPAT test shall not be considered by the County 31 in the imposition of any disciplinary action.

#### U. Detective Premium

Deputy Sheriffs and Sergeants assigned to Detectives shall receive a premium of six percent (6%) for the duration of the assignment. To qualify for the premium, employees must be in a regular or temporary assignment that includes the duties of both (a) being on the Major Crimes Team (MCT), and (b) being in the Detectives on-call pool.

#### V. Recovery of Overpayments

- 1. If an employee receives a payment from the County in excess of the amount to which they are entitled under this agreement, the parties agree that recovery by the County shall be governed by this section. The parties also agree that the specific amount and time period over which recovery occurs should be fair and reasonable under all the relevant circumstances.
- 2. If an apparent overpayment comes to the attention of the County's central Payroll Unit, the central Payroll Unit shall notify the employee and Association of the proposed amount and schedule for repayment, and shall state the reason why the payment is believed to have been in error. Such notice shall be sent by certified mail, return receipt requested, to the employee's home address. On or before the date it mails the proposal to the employee, the central Payroll Unit shall send a copy of it to the Association by first class U.S. mail and to the MCSO's Human Resources Manager and the County's Labor Relations Manager.
- 3. If the employee or Association disagrees with the proposed amount or repayment schedule, the employee or Association shall notify the County's Labor Relations Manager of such disagreement within thirty (30) days after the Payroll Unit's proposal is first delivered to the employee's home address, whichever applies. Such notice shall be by certified mail, return receipt requested, to the County Labor Relations Division's business address or by in-person delivery, with a signed and dated receipt obtained from the receiving member of the Labor Relations Division staff. If the employee or Association does not provide such notice to the Labor Relations Manager in a timely and complete manner as provided in this subsection and subsection 4 below, the central Payroll Unit's proposal shall be deemed accepted. The Association or employee shall mail a copy of the notice to MCSO's Human Resources Manager

- and the County's central Payroll Unit not later than the date he/she delivers or mails it to the Labor Relations Manager.
  - 4. The notice submitted by an employee or the Association pursuant to subsection 3 above must specify the alternative amount or repayment schedule that the Association believes is appropriate, and the facts that cause the employee or Association to believe that the Central Payroll Unit's proposal was not fair and reasonable under all the relevant circumstances.
  - Association's alternative repayment amount or schedule, they shall notify the Association within thirty (30) days after the employee or Association delivered timely and complete notice to the Labor Relations Manager as set out in subsections 3 and 4 above. In such notice the Labor Relations Manager shall state why they disagree with the employee's or Association's proposal. The Labor Relations Manager may thereafter submit the dispute to binding arbitration pursuant to Article 20, section A, of the collective bargaining agreement. The arbitrator shall decide the amount and repayment schedule that is fair and reasonable in light of all relevant facts.

# X. Stacking of Premiums

Employees eligible for premium pay under any provision of this agreement may receive two (2) such premiums up to a maximum of 10%. Premiums do not compound on one another. Longevity, Professional Development (DPSST certification and Bachelor's Degree Pay), Coach Pay, Canine Pay, Translator Pay and ORPAT Pay are not considered premium pay for purposes of this section.

# W. <u>Inclusion of Premium Pay Rates For Calculation of Payoffs At Termination</u>

The base wage rate on which pay off of accumulated vacation and holiday hours is premised shall include any premium pay rate that applied to the employee at any time during the pay period in which the employee's employment terminates and the preceding pay period; PROVIDED that if the employee received more than one (1) premium pay rate during this period, the premium rate used in determining payoff shall be the highest percentage that the employee could have

earned had they qualified simultaneously for the premiums, as provided in section U
 above.

### X. Shift Differential

### 1. Sworn Employees

#### a. Regularly Scheduled Shifts

Employees regularly assigned to an evening shift shall receive a differential equal to three percent (3%) of their base wage rate for all such hours worked. Employees regularly assigned to a night shift shall receive a differential equal to four percent (4%) of their base wage rate for such hours worked. For purposes of this section, an "evening shift" shall be defined as a shift in which the fifty percent (50%) or more of the hours fall after 2:00 pm. A "night shift" shall be defined as a shift in which fifty percent (50%) or more of the hours fall after 10:00 pm.

### b. <u>Hours Worked Outside of Regularly Scheduled Shifts</u>

#### i. Employees Regularly Assigned to Day Shift

- (1) Employees regularly assigned to a day shift who report for duty before 6:00 a.m. and work four (4) or more hours before beginning their regularly scheduled shift will receive night shift differential for all hours worked immediately previous to the beginning of their regularly scheduled shift.
- (2) Employees regularly assigned to a day shift ending on or after 2:00 p.m. who remain on duty for four (4) or more hours after their regular shift ends will receive evening shift differential for all hours worked immediately following the end of their regularly scheduled shift.
- (3) Employees regularly assigned to a day shift who are called in to duty between the hours of 2:00 p.m. and 10:00 p.m. will receive evening shift differential for all hours worked during the call-in shift; those who are called in to duty between the hours of 10:00 p.m. and 6:00 a.m. will receive night differential for all hours worked during the call-in shift.

# ii. <u>Employees Regularly Assigned to Evening Shift</u> Employees regularly assigned to an evening shift

ending on or after 10:00 p.m. and who remain on duty for four (4) or more hours after

1	their regular shift ends will receive night shift differential for all hours immediately
2	following their regularly scheduled shift.
3	Employees regularly assigned to evening shifts that are called in to duty
4	between the hours of 10:00 p.m. and 6:00 a.m. will receive night differential for all hours
5	worked during the call-in shift.
6	Employees regularly assigned to an evening shift will receive evening shift
7	differential for all other hours worked.
8	iii. Employees Assigned to Night Shift
9	Employees regularly assigned to a night shift will
10	receive night shift differential for all hours worked.
11	Y. <u>Basic Overtime Rate</u>
12	The parties agree that the overtime factor is one and one-half (1.5).
13 14	Z. Calculation of Regular Pay, Premium Pay, Overtime Rate and Grand
15	Total Gross
16	1. <u>Regular Pay</u>
17	Regular Pay is Base Pay identified in Addendum A-1 plus
18	Achievement pay and Longevity Pay calculated in the following mathematically
19	expressed sequence:
20	First: Employee's base wage + Employee's Achievement
21	Incentive = "n"
22	<b>Second:</b> "n" + Employee longevity pay (e.g. longevity % x "n') = "n1"
23	("n1" is the "regular pay" referred to in this collective
24	bargaining agreement.)
25	2. <u>Premium Pay</u>
26	Percentage based premium(s) x "n1" = Premium Pay
27	Example:
28	SWAT x "n1" = SWAT Pay
29	Translator x "n1" = Translator Pay
30	Swing Shift Differential x "n1" = Shift Differential Pay
31	3. Average Overtime Rate

1	<u>First:</u>	Regular Rate "n1" x all hours worked during the	
2		FLSA week = Straight Gross.	
3	Second:	Premiums x Appropriate hours as apply to each premium.	
4		Example:	
5		SWAT x Hours = a1	
6		Translator Pay x Hours = a2	
7		Shift Differential x Hours = a3	
8		a1 + a2 + a3 = Premium Gross	
9	<u>Third:</u>	Straight Gross + Premium Gross = Total Gross	
10	Fourth:	Total Gross divided by all hours worked during the	
11	FLSA	week = Average Straight Time Rate.	
12	<u>Fifth:</u>	Average Straight Time Rate x Overtime Rate (1.5) =	
13	Avera	ge FLSA Overtime Rate.	
14	4. Grand Total Gross		
15	<u>First:</u>	Straight hours worked during the FLSA week x regular rate "n1" =	
16		Regular Gross.	
17	Second:	Average FLSA Overtime Rate x All hours worked after 40 =	
18		Overtime Gross	
19	<u>Third:</u>	Regular Gross + Premium Gross + Overtime Gross =	
20	Grand	d Total Gross	
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22	AA. Cloth	ing Allowance	
23	The C	County shall reimburse up to five hundred dollars (\$500) for clothing	
24	for Criminal Detecti	ves who are members of the Major Crimes Team. The County shall	
25	reimburse up to on	e hundred dollars (\$100) for clothing for the Special Investigators	
26	Unit, Detectives	and Tri-Met deputies assigned to undercover/plain clothes	
27	assignments. Rein	bursement shall be for the fiscal year and shall be paid upon	
28	submission of recei	pts.	
29	AB. <u>Defer</u>	red Compensation	
30	Subje	ect to applicable federal regulations, the County agrees to provide a	
31	deferred compensa	ation plan that provides for payment at a future date for services	

- 1 currently rendered by the eligible employee. Each new employee will be automatically
- 2 enrolled in the County's Deferred Compensation program, with an employee
- 3 contribution rate of one percent (1%) of the employee's pre-tax wages, unless they
- 4 choose to opt out.

#### 1 ARTICLE 17 2 PROFESSIONAL DEVELOPMENT

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#### Α. **Participation Voluntary**

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This Professional Development Program is a voluntary program. Employees may elect to participate or refrain from participation.

#### B. **Summary of Requirements**

Employees who attain the required level of achievement under this plan will receive the corresponding level of additional compensation as indicated in this section. Incentive pay is for the specified level only; levels do not compound An employee must qualify under the "Requirement Summary" to qualify for additional "Bachelor's Degree" pay.

LEVEL	DPSST % ABOVE BASE HOURLY WAGE	REQUIREMENT SUMMARY*	Bachelor's Degree % Above Base Hourly Wage**
I	Total of 2.5% DPPST Pay	<ul> <li>Completion of 12 to 18         months initial probation as         applicable</li> <li>Basic DPSST certification</li> </ul>	Total of 1% Bachelor's Degree Pay
Total of 5% II DPSST Pay		<ul> <li>12 months service as an MCSO Deputy Sheriff following completion of initial probation of 12 to 18 months as applicable</li> <li>Intermediate DPSST certification</li> </ul>	Total of 2% Bachelor's Degree Pay
III	Total of 10% DPSST Pay	Same as Level II plus:  • Advanced DPSST certification	Total of 3% Bachelor's Degree Pay

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\*Lateral hires from other law enforcement agencies are immediately eligible for DPSST and Bachelor's Degree incentive pay upon hire. In addition, lateral hires will be placed on a pay step on the pay scale with credit for their prior law enforcement experience (examples: a lateral deputy with four years of prior law enforcement

- 1 experience will be placed at Step 4; a lateral deputy with ten years of prior law
- 2 enforcement experience will be placed at Step 6).
- 3 \*\*A Bachelor's degree must be from an accredited college or university.

# 1 ARTICLE 18 2 PROBATION AND TRIAL SERVICE PERIOD

### A. <u>Probation</u>

Every person appointed to a position in the bargaining unit shall serve a probationary period not to exceed eighteen (18) months. Lateral hires from other law enforcement agencies are subject to a twelve (12) month probationary period. A probationer may be discharged at any time during probation if, in the opinion of the Sheriff, their continuance in County service would not be in the best interest of the County. Issues regarding probationary employee discharge or discipline may not be grieved.

## B. Trial Service Period

Every person promoted from one position in the bargaining unit to another shall serve a trial service period of twelve (12) months. During the trial service period an employee may be demoted to the classification previously held if, in the opinion of the Sheriff, their continuance in the higher classification would not be in the best interest of the County. Issues regarding the demotion of a trial service employee to the classification previously held may not be grieved.

# 1 ARTICLE 19 2 DISCIPLINE AND DISCHARGE

### A. <u>Discipline</u>

Disciplinary action or measures shall include only the following: oral reprimand, written reprimand, forfeiture of vacation leave, forfeiture of personal holiday(s), forfeiture of compensatory time, suspension without pay, demotion, or discharge in writing, or any combination thereof. Management reserves the right to offer the option of forfeiture of leave, holidays or compensatory time. Forfeiture of leave or holidays for disciplinary action shall be an option of the employee.

Disciplinary action may be imposed upon any employee for failing to fulfill their responsibilities as an employee. Any disciplinary action imposed upon an employee, except oral reprimands, may be processed as a grievance through the regular grievance procedure. If the County has reason to reprimand an employee, every reasonable effort will be made to accomplish the reprimand in a manner that will not embarrass the employee before other employees or the public.

1. Informal actions such as oral counseling and letters of expectation are, in appropriate circumstances, preferred precursors to more formal disciplinary action. Further, less severe disciplinary actions such as oral or written reprimands are usually the first steps taken in constructive discipline. As a general rule, such less severe disciplinary actions are to be taken for infractions of a minor nature involving violation of a rule, regulation, standard of conduct, safety practice or authoritative instruction or directive. More severe disciplinary actions such as forfeiture of vacation leave, forfeiture of personal holiday(s), forfeiture of compensatory time, demotion, suspension without pay, and discharge will be used for more serious offenses or when clarification of expectations and less severe disciplinary action has not corrected unacceptable patterns of behavior. Disciplinary actions will be administered promptly, in a fair, firm, and equitable manner, only for just cause, and with employee rights fully protected.

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- 2. The employer agrees that such measures as assignment to menial or dirty tasks or disapproval of leave requests will not be used as disciplinary measures.
- 3. Except when on duty, or whenever acting in their official capacity,no employee shall be prohibited from engaging in political activity.

## B. Discharge

- **1.** The County shall not discharge any non-probationary employee without just cause.
- **2.** The Association shall have the right to take up the suspension without pay or discharge as a grievance at Step III of the grievance procedure, and the matter shall be handled in accordance with the procedures set out in Article 20 for Settlement of Disputes.
- **3.** Any employee found to be unjustly suspended without pay or discharged shall be reinstated with full compensation for all lost time and with full restoration of all other rights and conditions of employment, unless otherwise provided by the reinstatement order.

## C. <u>Internal Investigatory Procedures</u>

## 1. Office of the Sheriff Manual of Procedures and Work Rules

The Sheriff's Office agrees to meet and confer in a timely manner with the Association over any changes in the internal investigatory procedures. Any bargaining obligation that may result from anticipated changes to internal investigatory procedures will be determined in accordance with PECBA.

## 2. Contractual Internal Investigatory Procedures

The procedures contained in this section apply only to internal investigations.

#### a. Advance Notice

- Prior to being interviewed regarding an internal investigation that management has a reasonable basis for believing may lead to administrative or criminal charges, an employee shall be:
- i. Informed of the nature of the investigation and whether they are a witness or a subject, if and when that fact is known; and informed

- of other information necessary reasonably to apprise him of the nature of the allegations of the complaint;
- ii. Afforded an opportunity to contact and consult privately with an Association appointed attorney and/or representative of the Association; and
- 6 iii. Given notice not less than twenty-four (24) hours
  7 before the initial interview commences or written reports are required from the
  8 employee, whenever such delay in conducting the interview will not jeopardize the
  9 successful accomplishment of the investigation, or when criminal culpability is not at
  10 issue.

## b. <u>Interview Safeguards</u>

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- i. Any interview of an employee shall occur when the employee is on duty, unless management reasonably believes that the seriousness of the investigation dictates otherwise.
- ii. Interviews shall take place at a reasonable locationas determined by management.
- 17 **iii.** The employee shall retain all customary <u>Weingarten</u>
  18 rights, as well as any additional rights granted by this Article.
- iv. The employee being interviewed shall be informed of the name, rank and command of the individual in charge of the investigation, the individual conducting the interview, and all other individuals present during the interview.
- v. Interviews shall be held under reasonable conditions.
- vi. Interviews and investigations shall be concluded without unreasonable delay, in view of circumstances confronted in the investigation.
- c. If the employee about to be questioned may be charged with a criminal offense or is under arrest, or is likely to be charged with a criminal offense or placed under arrest as a result of the questioning, they shall be completely informed of all their constitutional rights prior to the commencement of any questioning,

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1	including but not limited to the employee's right to consult with criminal defense counsel
2	with respect to the criminal charge and/or arrest.

- d. When the investigation results in criminal charges being
   filed, the employee shall retain all discovery rights available under state law.
- 5 **e.** The parties agree to abide by ORS 659.840 regarding 6 polygraph examinations.

#### f. Disciplinary Action

- i. When an investigation results in determination of a sustained complaint and disciplinary action is taken, management shall have the right to place anything related to the disciplinary action in an employee's personnel file.
- ii. An employee shall have the right of access to their personnel file as well as the right to place a letter of response to any material contained in the file, when disciplinary action results from an internal investigation.
  - **iii.** No investigation shall be considered complete nor shall the IAU file be forwarded to the Inspector for making of recommendations as to culpability unless the employee and Association have been given a complete copy of the IAU file and an opportunity to review it and add any additional evidence the employee or Association believes should be considered.

#### g. De Minimis Violations

A <u>de minimis</u> violation of these procedures that does not compromise fairness and the basic intent of the procedures as set forth in the Article shall not be the basis of a challenge to management's disciplinary action. This provision is covered by the parties' grievance procedure.

## D. Record of Employee Conduct

#### 1. Use in Arbitration

If records of any disciplinary action are introduced in an arbitration hearing, the arbitrator shall determine the relevance (if any) of the prior disciplinary action(s).

#### 2. Removal of Records From File

**a.** Subject to paragraphs c and d below, written reprimands will be removed from an employee's personnel file on written request of the employee more than three (3) years from the date the reprimand was imposed.

- **b.** Subject to paragraphs c and d below, letters imposing forfeiture of vacation leave, forfeiture of personal holiday(s), forfeiture of compensatory time, unpaid suspension, or demotion will be removed from an employee's personnel file on written request of the employee more than five (5) years from the date the discipline was first implemented.
- c. Notwithstanding paragraphs a or b above and subject to paragraph d below, if any disciplinary action (that survives any appeal) is imposed during the minimum file life of an earlier disciplinary action, the file life of the earlier disciplinary action shall be extended by a period equal to its original file duration (e.g. three (3) additional years for written reprimands). However, upon written request of an employee the Sheriff may, in their discretion, authorize and direct removal form the employee's personnel file of disciplinary actions that have been renewed in this manner prior to the date they would otherwise qualify for removal.
- **d.** Notwithstanding any other provision of this subsection 2, no disciplinary action may be removed from an employee's personnel file that was based in whole or in part on charges of prohibited harassment (e.g. sex, race, etc.), untruthfulness, dishonesty, excessive use of force, or insubordination.
- e. Any document(s) removed from a sworn employee's personnel file will be maintained by the County in a confidential records retention file for ten (10) years after the sworn employee leaves the County's employment and provided to other law enforcement agencies that are considering hiring the sworn employee in accordance with applicable law.

## 3. <u>Employee Review of Personnel Records</u>

**a.** Subject to the terms and restrictions of ORS 652.750, MCSO will provide reasonable opportunity for each employee to inspect their personnel records which are used or have been used to determine the employee's qualification for employment, promotion, additional compensation or employment

- 1 termination or other disciplinary action. At the request of the employee, the MCSO will
- 2 furnish a copy of such records.
- **b.** Employees may attach a written response to personnel
- 4 records as described in paragraph a., above.

# 1 ARTICLE 20 2 SETTLEMENT OF DISPUTES

## A. <u>Grievance Procedure</u>

Any grievance or dispute which may arise between the parties, involving the application, meaning or interpretation of this Agreement, shall be settled in the following manner:

### Step I:

After first attempting to resolve the grievance informally through the chain of command, any employee, with notice to the Association in writing, or the Association may present in writing such grievance to the appropriate Chief Deputy, e.g., Law Enforcement Branch, within fifteen (15) working days of its occurrence; if at that time the individual employee or their representative is unaware of the grievance, it may be presented in writing fifteen (15) working days of the time the employee first has knowledge or should have had knowledge of its occurrence. The notice shall include the name of the grievant, a statement of the grievance and relevant facts, applicable provisions of the contract alleged to have been violated, and remedies sought. The Chief Deputy shall respond to the grievant or their representative, and the Association, in writing within fifteen (15) working days.

## Step II:

If the grievance has not been answered or resolved at Step I, it may be presented, in writing, by the grievant, or the Association, to the Sheriff, or their designee(s), within fifteen (15) working days after the response of the Chief Deputy is due. The Sheriff, or their designee(s), shall respond in writing to the grievant or their representative, and the Association, within fifteen (15) working days.

#### **County Grievances:**

When the County has a grievance, it may be presented in writing to the Association through the Sheriff, or their designee(s). The parties will each then promptly appoint two (2) persons to serve as a Board of Adjustment to consider the grievance of the County and resolve the dispute. If the Board of Adjustment is unable to resolve the dispute within fifteen (15) working days of the notification to the

1 Association, then the County may request arbitration under this Grievance Procedure, 2 by written notice to the Association.

#### Step III:

If the grievance has not been answered or resolved at Step II, it may be presented in writing by the Association on behalf of the grievant, or by the Association, to central Labor Relations within fifteen (15) working days from the date after the Step II response of the Sheriff is due. Labor Relations shall respond in writing to the grievant and the Association within fifteen (15) working days.

### Step IV:

If the grievance still remains unresolved, the Association may submit the matter in writing to binding arbitration but must do so within fifteen (15) working days after the Step III response from Labor Relations is due.

#### **Arbitration:**

After the grievance has been submitted to arbitration, for any grievance except for disciplinary grievances involving law enforcement officers, the Association and the Employee Services Division, acting as the Sheriff's representative, shall jointly request the Oregon State Conciliation Service for a list of the names of seven (7) Washington or Oregon arbitrators. The parties shall select an arbitrator from the list by mutual agreement. If the parties are unable to agree on a method, the arbitrator will be chosen by the method of alternate striking of names; the order of striking to be determined by lot. One (1) day shall be allowed for the striking of each name. The final name left on the list shall be the arbitrator. Nothing in this section shall prohibit the parties from agreeing upon a permanent arbitrator or permanent list.

After the grievance has been submitted to arbitration for any disciplinary grievance involving a law enforcement officer, arbitrator selection shall be in accordance with ORS 243.808.

The arbitrator shall be requested to begin taking evidence and testimony within a reasonable period after submission of the request for arbitration; taking into account the schedules of the parties, representatives, and witnesses, as well as that of the arbitrator; and they shall be requested to issue their decision within thirty (30) days after the conclusion of testimony and argument. The parties hereby vest the arbitrator

with authority to compel the attendance of witnesses on behalf of either party by issuance of a subpoena, the cost of which shall be borne by the party requesting the subpoena.

The arbitrator's decision shall be final and binding, but they shall have no power to alter, modify, amend, add to, or detract from the terms of the Contract. The decision shall be in writing, be within the scope and terms of the contract, and contain an explanation of the reasoning utilized in making the decision. Any decision of the arbitrator may provide for retroactivity not exceeding sixty (60) calendar days prior to the date the grievance was first filed with the Sheriff, and it shall state the effective date of the award.

Expenses for the arbitration shall be borne by the losing party. Each party shall be responsible for compensating its own representatives and witnesses. If either party desires a verbatim recording of the proceedings, it may cause such a record to be made, on the condition that it pays for the record and makes copies available without charge to the other party and the arbitrator.

Any time limits specified in the grievance procedure may be waived by mutual consent of the parties. A grievance may be terminated at any time upon receipt of a signed statement from the Association that the matter has been resolved. For purposes of this Article, working days mean Monday through Friday, excluding recognized holidays under the management compensation package.

#### B. Stewards

Employees selected by the Association to act as Association representatives shall be known as "Association Representatives". The independent authority to act as "Association Representative" shall reside with the Association Officers (President, Vice President and Secretary/Treasurer) and any other individual designated by the Association's President. The names of the employees selected as Association Representatives and the names of other individuals who may represent employees shall be certified in writing to the County by the Association.

## C. County-Association Meetings

The Sheriff or their designee(s) shall meet at mutually convenient times with the Association committee. All committee meetings with the County may be held

during working hours on County premises without loss of pay. The Association committee shall consist of three (3) members selected by the Association.

The purposes of the County-Association meeting shall be as follows:

- **1.** To develop recommendations to adjust impending grievances, and to discuss procedures for avoiding future grievances.
- 2. To function as a safety committee as prescribed by Oregon law, and to make recommendations to ensure safe operation of the Multnomah County Sheriff's Office. The committee may consider issues involving employee safety and working environment and may prepare a report enumerating and discussing its recommendations, financial impact and other relevant factors. Such report may be directed to the County Commissioners, County Executive's Office, or Sheriff, as appropriate. The committee shall meet at the request of either the Sheriff or Association.
- 3. To make recommendations to accomplish goals and objectives as established by the Board of County Commissioners in their budget process, and further, to make recommendations to modify and improve such goals and objectives as established by the Board of County Commissioners. This function of the committee is in recognition of the fact that there is a mutual benefit to the County and the Association to establish and meet goals and objectives, which are designed to increase the productivity and efficiency of all County employees.

## D. <u>Processing Grievances</u>

Grievance Committee members may investigate and process grievances during working hours, within reasonable limits, without loss of pay, and all efforts shall be made to avoid disruptions and interruption of work.

# 1 ARTICLE 21 2 GENERAL PROVISIONS

### A. No Discrimination

The provisions of this Agreement shall be applied equally to all employees in the bargaining unit without discrimination as to age, marital status, race, color, sex, creed, religion, national origin, familial status, gender identity, source of income, or political affiliation. It is further agreed that there will be no discrimination against the handicapped unless bona fide job-related reasons exist. The Association shall share equally with the County the responsibility for applying the provisions of the Agreement.

All references to employees in this Agreement designate both sexes, and wherever the male gender is used it shall be construed to include male and female employees.

#### B. Bulletin Boards

The County agrees to furnish and maintain suitable bulletin boards in convenient places to be used by the Association. The Association shall limit its postings of notices and bulletins to such bulletin boards. All postings will be signed and dated by an appropriate Association officer.

## C. <u>Visits by Association Representatives</u>

The County agrees that representatives of the Association, upon reasonable and proper introduction, shall have reasonable access to the premises of the County at any time during working hours to conduct Association business. The Association agrees that such visits will cause no disruptions or interruptions of work.

## D. Assignment of Association President

Subject to the mutual agreement of the Sheriff and the current Association president, the president may be assigned to the Sheriff's Office or to another day shift assignment.

## E. Rules

The County agrees to furnish each employee in the bargaining unit with a copy of all existing work rules and to provide a copy of new rules before their effective

date, when possible. New employees shall be provided a copy of the rules at the time of hire.

## F. <u>Existing Conditions</u>

Except as specifically provided in this Agreement, no provision of this Agreement is intended to change existing wages, hours, fringe benefits, or any other working conditions when such wage, hour, fringe benefit or working condition represents a mandatory subject of bargaining which traditionally have constituted a benefit to the employee. Any such change shall be subject to mutual agreement between the parties before becoming effective and shall immediately be prominently posted on all Multnomah County Sheriff's Offices bulletin boards for not less than fourteen (14) consecutive days. The county will solicit and be receptive to the input of the Association regarding any other changes in existing working conditions proposed by the County.

## G. Supremacy of Contract

To the extent allowable by Oregon Revised Statutes whenever a conflict arises between this Agreement and Multnomah Code 3.10 or its successor, or any County personnel rules or Sheriff's Office policy, this Agreement shall prevail.

## H. Contract Negotiations

- 1. The Association's negotiating team, to be comprised of not more than three (3) officers, shall be permitted to attend negotiating meetings with the County representatives without loss of pay relative to securing contract renewal to the extent that such meetings are scheduled during working hours of the members so attending. In addition, the Association's attorney may attend and participate in negotiations.
- 2. Members of the Association's negotiating team who are attending negotiating meetings during other than their regular work hours shall be considered to be transferred to the day shift for each day on which negotiations are held.

## I. Safety

The parties agree that the Oregon Safe Employment Act is applicable to County employment.

ARTICLE 21, GENERAL PROVISIONS

## J. Speech Rule

The Sheriff's Office encourages constructive criticism, but the efficiency, discipline and harmony of the Multnomah County Sheriff's Office are best served when criticism is initially directed through official channels for proper action. Employees shall not publicly criticize any order, action or policy of the Office of the Sheriff or any fellow employee if such public criticism will significantly damage the efficiency of any employee or the efficiency or discipline of the Sheriff's Office or if it will adversely affect the public's confidence in the Sheriff's Office. Employees may comment with non-inflammatory statements and factual information on departmental orders, actions, or policies of general public interest. An employee with information indicating a crime or fraud by a fellow employee shall forward that information to the appropriate enforcement agency.

#### K. Contract Work

- 1. Unless mutually agreed, the County will not contract out or subcontract any work now performed by employees covered by this Agreement when such would result in layoff of any bargaining unit employee(s) and the County is unable to find suitable or comparable alternate employment for the employee(s). However, this provision shall not apply to contracting out or subcontracting work when such was anticipated and considered as a part of the budgeting process and when the Association Representative and/or President have been notified of the specific plan and its probable impact at least thirty (30) days prior to adoption of the annual executive budget or formal Board consideration of budget modifications.
- **2.** The County agrees to meet with the Association to discuss the effect of proposed contracting out or subcontracting prior to the presentation of the proposal to the County Chair or Board for formal action.
- 3. The County further agrees to meet with the Association at its request to explore the alternative of work force reduction by attrition. The County also agrees that to the extent practicable transfers shall be made to open vacancies and re-employment of employees affected by such action shall occur for as long as they are so qualified in accordance with established layoff guidelines. The Association agrees to assist the County in minimizing the impact on such affected employee(s).

L. The Association agrees to appoint a representative to serve on a standing county-wide Payroll/Time keeping System labor-management committee which shall meet with the Finance Division's Payroll Supervisor and other relevant managers to discuss in advance any major change in the payroll or timekeeping system, which would be applicable to members of the Association's bargaining unit. A "major change" includes but is not limited to such changes as those needed to implement new or structurally modified benefits or wage categories managed through the payroll system, programming changes, and changes in check stubs or deposit advice. The purposes of such committee shall be to assist in identifying in advance potential technical problems that might interfere with the efficient and effective introduction of the planned change, any adverse impacts such change might have on employees and available means for ameliorating such impacts, and other changes that might improve the payroll and time keeping systems.

## ARTICLE 22 SAVINGS CLAUSE AND FUNDING

## A. Savings Clause

If any Article, Section, or portion thereof, of this Agreement is held unlawful and unenforceable by any court of competent jurisdiction, or any administrative agency having jurisdiction over the subject matter, such decision shall apply only to the specific Article, Section, or portion thereof directly specified in the decision. Upon the issuance of any such decision, the parties agree immediately to negotiate a substitute, if possible, for the invalidated Article, Section, or portion thereof. All other portions of this Agreement, and the Agreement as a whole, shall continue without interruption for the term hereof.

## B. Funding

The parties recognize that revenue needed to fund the wages and benefits provided by the Agreement must be approved annually by established budget procedures. The total of all such wages and benefits is, therefore, contingent upon sources of revenue and annual budget approval. The County shall not cut wages and benefits specified in this Agreement because of budgetary limitations, but cannot and does not guarantee any level of employment in the bargaining unit covered by this Agreement. The County agrees to include in its annual budget request amounts sufficient to fund the wages and benefits provided by this Agreement, but makes no guarantee as to the passage of such budget request pursuant to established budget procedures. This Section B and County action hereunder shall not be subject to the Resolution of Disputes Procedures of Article 20.

## 1 ARTICLE 23 2 ENTIRE AGREEMENT

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### **Entire Agreement**

The parties acknowledge that during the negotiations which resulted in this Agreement each had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of collective bargaining, and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. This Agreement constitutes the sole and entire existing Agreement between the parties. Except as specifically modified by or treated in this Agreement, all policies, matters, questions and terms affecting unit employees in their employment relationship with the County shall be governed by the Multnomah County Personnel Ordinance adopted August 28, 1980, as amended, or its successor; the Rules and Regulations of the Multnomah County Merit Civil Service Council; and the Multnomah County Personnel Rules. The County and the Association for the life of this Agreement each voluntarily and unqualifiedly waives the right, and agrees that the other shall not be obliged, to bargain collectively with respect to any subject or matter referred to or covered by this Agreement, even though such subject or matter may not have been within the knowledge or contemplation of either party or both parties at the time that they negotiated and signed this Agreement.

Nothing in this Article shall preclude the parties during the term of this Agreement from voluntarily entering into amendments to the Agreement; nor shall the Association and the Chair or Sheriff or their designee(s) for labor relations be precluded from voluntarily entering into Memoranda of Understanding, Interpretation, or Exception concerning matters of contract administration.

1	ARTICLE 24
2	<b>TERMINATION</b>

This Agreement shall be effective upon ratification, and shall remain in full force and effect until the 30th day of June 2026. Negotiations for a successor agreement shall commence no later than February 1, 2026. The contract shall remain in full force and effect during the period of negotiations and impasse resolution procedures, if any.

IN WITNESS WHEREOF, the parties hereto have set their hands this 6<sup>th</sup> day of October, 2022.

MULTNOMAH COUNTY	<b>MULTNOMAH COUNTY, OREGON</b>
DEPUTY SHERIFF'S ASSOCIATION	BOARD OF COUNTY COMMISSIONERS
11911 490	Separal Kolony
Matt Ferguson/President	Deborah Kafoury, Chair
GW. /mg	AL
Greg Vining, Vice-President	Sharon Meleran, Commissioner
Compos	James -
Cody Wolf, Secretary/Treasurer	Susheela Jayapal, Commissioner
NEGOTIATED FOR THE UNION BY:	Jessica Vega Pederson, Commissioner
Anil S. Karia	Lori Stegmann, Commissioner
DSA Attorney	
	MULTNOMAH COUNTY SHERIFF
	Michael Reese
	Michael Reese, Sheriff

**REVIEWED:** 

Kathryn Short, Assistant County Attorney For Multnomah County, Oregon

Kathryn Short

Assistant County Attorney

**NEGOTIATED FOR THE COUNTY BY** 

Cessa Diaz

Interim Labor Relations Director

**Department of County Management** 

## 1 ADDENDUM A 2 WAGES

#### Wages Effective July 1, 2022:

5 Effective and retroactive to July 1, 2022, the straight-time base hourly wage rates 6 and ranges of employees covered by this agreement shall be as follows:

	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Deputy Sheriff	\$36.45	\$38.03	\$39.36	\$41.02	\$42.66	\$44.79
Sergeant	\$46.83	\$48.56	\$50.48	\$52.85	\$55.49	-

Upon transition to this new pay scale effective July 1, 2022, Deputy Sheriffs and Sergeants will maintain their step number with existing step increase dates, except that Step 6 Sergeants will all move to Step 5 Sergeant (new Top Step Sergeant). (For example, a Step 4 Deputy Sheriff will remain at Step 4 effective July 1, 2022, but under the new pay scale, with their existing step increase anniversary date.)

In addition to the wages outlined in Addendum "A", effective the first pay period in the month following ratification of this agreement by both parties, a one-time bonus to address job market conditions and retention, in the amount of 2% of their regular rate of pay gross wages, with a minimum of one thousand and five hundred dollars (\$1,500), prorated by FTE, will be given to all active employees in the bargaining unit as the date of ratification. One-time bonus payments will be subject to all mandatory taxes and deductions.

Should a retention bonus be offered to members of the Multnomah County Corrections Deputy Association, in excess of 2% in 2022 or any additional retention bonus in 2023, members of DSA will be eligible to receive any such additional retention bonuses to be paid out in 2022 and July 1, 2023.

## Wages Effective July 1, 2023:

- 1 Effective July 1, 2023, the straight-time base hourly wage rates and ranges of
- 2 employees covered by this agreement shall be increased by an amount equal to
- 3 five percent (5%). All other articles and terms of the agreement shall continue
- 4 without interruption for the term thereof.

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### Wages Effective July 1, 2024:

- 7 Effective July 1, 2024, the straight-time base hourly wage rates and ranges of
- 8 employees covered by this agreement shall be increased by an amount equal to
- 9 the annual percentage increase in the West Size Class A Consumer Price Index
- 10 for Urban Wage Earners and Clerical Workers (2<sup>nd</sup> Half ending December 2023),
- 11 with a minimum increase of one percent (1%) and a maximum increase of four
- percent (4%). All other articles and terms of the agreement shall continue without
- interruption for the term thereof.

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15

### Wages Effective July 1, 2025:

- 16 Effective July 1, 2025, the straight-time base hourly wage rates and ranges of
- 17 employees covered by this agreement shall be increased by an amount equal to
- the annual percentage increase in the West Size Class A Consumer Price Index
- 19 for Urban Wage Earners and Clerical Workers (2<sup>nd</sup> Half ending December 2024),
- 20 with a minimum increase of one percent (1%) and a maximum increase of four
- 21 percent (4%). All other articles and terms of the agreement shall continue without
- interruption for the term thereof.

1 ADDENDUM B

## PERS CONTINUATION PROGRAM ELECTION FORM

Under the MCDSA contract, you may have the right to be covered by the PERS Continuation Program. Under this program, the County will continue to pay your regular salary and PERS contributions for up to three (3) years while you are off work on a compensable Workers' Compensation claim.

- 1. Under the Program, you must give the County a check every pay period equal to the amount of Workers' Compensation benefits you receive. The easiest way to do this is to endorse the benefit check to Multnomah County. The Check should be sent or delivered to the County's Central Payroll Office in the Finance Division (Department of General Services).
- 2. You must pay the County within seven (7) days from the time you get your Workers' Compensation check. The County must actually <u>receive</u> your check no later than the seventh (7<sup>th</sup>) day. To avoid problems, you should forward payment to the County immediately on receiving your Workers' Compensation benefit check.
- **3.** If you are late in paying the County, you will owe the County a collection fee of fifty dollars (\$50). You may also owe the County substantial penalties. The penalties are one percent (1%) per day of your Workers' Compensation benefit amount. Penalties will grow each day of late payment. If penalties are assessed, you will have the right to appeal them to the Finance Director.
- **4.** If you are late in making a payment, the County will send you a delinquency notice. However, you should take steps to make up any late payment as soon as possible since fees mount daily.
- 5. You have a right to elect to be in the program only once during your career with Multnomah County. Under the contract, benefits can continue for up to three (3) years. However, the Sheriff can choose to terminate your PERS Continuation benefits under this program after thirty (30) days. If this happens, you will continue receiving your Workers' Compensation time loss payments for the period required under law for the current Workers' Compensation claim. If you are

1	off the jo	b on a future Workers' Compensation claim, you will continue to be under
2	the PER	S Continuation Program, until three (3) years from the date for which you
3	first rece	ived PERS Continuation benefits on the first Workers' Compensation
4	claim. Af	ter three (3) years, you will revert to the Supplemental Benefit Program
5	instead o	of PERS Continuation benefits.
6	6.	This Program is in lieu of Supplemental Benefits and is subject to all
7	applicabl	e laws and regulations. Participation in this program shall not constitute
8	any gua	rantee of retirement benefits owed to the employee by the either the
9	County of	r the Public Employees Retirement System.
10		
11	The rules	s of the Program are set out in Article 12 Health and Welfare. Please read
12	the contr	act carefully. If you have any questions about how the Program works,
13	contact y	our Association representative immediately.
14		
15	I elect to	begin coverage in the PERS Continuation Program effective:
16	1.	The current pay period.
17	2.	Other future date (specify).
18		
19	Printed N	lame:
20		
21	Signed	Date

## ADDENDUM C SENIORITY LIST

The County will maintain and make available a seniority list.

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