UCR - Transportation

The Contract Deliverable must be in "Draft" Status in order to edit the deliverable.

Transportation Contract Deliverables Tab Adding a New Assessment Uploading the Assessment Closing Authorization Immediate Cab Rides Premium Rides Submitting the Transportation Log Transportation Assessments Report

Contract Deliverables Tab

Add a new Deliverable log the month prior to the month of service you're working on (Example: Create the December 2023 deliverable log in November 2023.)

- Find Contract Deliverables
 - 1. Deliverable Type: Transportation
 - 2. Add Contract Deliverables

	iltnom ounty	ah <mark>U</mark>	AT - Real	UCR			Log	ged in a
Search 🔻	Person	Referral	Administration 🔹	Contract Deliverables 😽	Contract Payment Management 👻	NMTP Transfer Caseloads	Reports 👻 LTSS Reports	NMTP
Find Contra	ct Delive	rables		Find Contract Deliverable	es			
Cor	D ntract Del	Organ eliverabl liverable	ization: Select C le Type: Transpo s From: 07/01/20 Status: Draft	ne tation 22 Submitted Returned	✓ //31/2023 □ d Verified			
Add Cont	ract Delive	erables					Mupload Activitie	25
Show 25	• entries						Filter:	
Action	Status	5 ^ Deli	verable Date 🔻	Organization		^	Deliverable Type	
					No Contract Deliverables found.			
Showing 0 t	o 0 of 0 e	ntries					Firs	t Previ

- 1. Organization
- 2. Deliverable Type: Transportation
- 3. Deliverable Date: End of Service Month

Add Contract Deliverables	×
2 Deliverable Type: Transportation	~
3 Deliverable Date: 07/31/2023	d F
Save Cancel	

- Enter the Quantity for each consumer
- Add Notes

Contract Deliverables										
Immigrant and Refugee Community Outreach (EE) Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned										
Return to Find Contract Deliverables										
Public Transportation Immediate Cal	Public Transportation Immediate Cab Rides Premium Rides Summary Status History									
Tickets and Passes Assessments										
Add New Assessment Export To Exc	<u>el</u>									
Filter:										
Prime/Alt ^ Name	Event Date * Issued E	y ^ Service (Code ^	Qty	^ Last Event ^	Last Assessed ^	OPI ^ Ref ID			
A	07/31/2023 Transp Co	ord 🗸 Ticket - Ho	n Citizen (5M) 🗸	1.0 1.0 🖵	06/30/2023	03/01/2023	(S) ^ 130832			
(A)	07/31/2023 Transp Co	ord 🗸 Pass - Hon	Citizen (5H) 🗸	1 💷 🗖	06/30/2023	12/22/2020	8 40718			
A	07/31/2023 Transp Co	ord 👻 Pass - Hon	Citizen (5H) 🗸		06/30/2023	12/22/2020	8 40716			
A	07/31/2023 Transp Co	ord 🗸 Pass - Hon	Citizen (5H) ¥	1 💷 🏳	06/30/2023	12/24/2020	8 53837			
A	07/31/2023 Transp Co	ord 🗸 Pass - Hon	Citizen (5H) 🗸		06/30/2023	12/24/2020	8 53836			
(Å)	07/31/2023 Transp Co	ord 🗸 Ticket - Ho	n Citizen (5M) 👻	1.0 1.0	06/30/2023	03/30/2021	60077			

• Add Services for this Person

Contract Deliverables	Contract Deliverables										
Immigrant and Refugee Community Outreach (EE) Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned											
Return to Find Contract Deliverables											
Public Transportation Immediate Cab Rides Premium Rid	es Summary Status History										
Tickets and Passes Assessments											
Add New Assessment Export To Excel	Tickets And Passes	×									
Filter:	Prime Number:										
Prime/Alt ^ Name * Event Date * Iss	red By ^ Serv Event Date: 07/31/2023	e	nt ^ Last Assessed ^ OPI	^ Ref ID							
07/31/2023 Tran	sp Coord Ticket Issued By: Transp Coord	.0	03/01/2023	130832							
07/31/2023 Tran	p Coord V Pass- QTY: 0.0	:0	12/22/2020	8 40718							
(A) 07/31/2023 Tran	p Coord V Pass. Save Cancel	:0	12/22/2020	8 40716							
6 07/31/2023 Tran	p Coord V Pass - Hon Citizen (5H) V 1 1.0	06/30/20	12/24/2020	8 53837							
6 07/31/2023 Tran	sp Coord V Pass - Hon Citizen (5H) V 1 10	06/30/20	123 12/24/2020	8 53836							
6 07/31/2023 Tran	sp Coord 🔹 Ticket - Hon Citizen (5M) 🔹 1.0 💷 🏳	06/30/20	03/30/2021	8 60077							

Adding a New Assessment

Client's should be assessed once a year. Manage the assessments due within the deliverable log.

Contract Deliverables										
Immigrant and Refugee Community Outreach (EE) Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned										
Return to Find Contract Deliverables										
Public Transportation Immediate Cab Rid	es Premium Rides	Summary	Status History							
Tickets and Passes Assessments	Tickets and Passes Assessments									
Add New Assessment Export To Excel	GAdd New Assessment Export To Excel									
Filter:										
Prime/Alt ^ Name * E	vent Date * Issued I	By ^ Se	ervice Code	^	Qty	^ Last Event ^	Last Assessed ^	OPI ^	Ref ID	
6	/31/2023 Transp Co	ord 🗸 Tic	ket - Hon Citizen (5M)	~	1.0 1.0	06/30/2023	03/01/2023		130832	
6	/31/2023 Transp Co	ord 🗸 Pa	ss - Hon Citizen (5H)	•	1 1.0 🖵	06/30/2023	12/22/2020		8 40718	
6	/31/2023 Transp Co	ord 🗸 Pa	ss - Hon Citizen (5H)	•	1 1.0 🖵	06/30/2023	12/22/2020		8 40716	
A [03	(04/0000 T 0-					0010010000	10/04/0000			

- 1. Enter the Prime or Alt ID • Find
- 2. Assigned to Staff Member
- 3. Assessed by:
- 4. For Service:
- 5. Assessed Qty:

Dublic Terror estation Account	
Public Transportation Assessment	×
r Prog Referral	
Prime # or Alt ID: MCONT5KW Find	
Program: Transportation	
Assigned To Staff Member: IRCO Manager, Test V	
Assessed by: mansp coord	
Assessment	
Assessment Date: 07/28/2023	
4 For Service: Select One ◄	
Assessment Result: Approved Y	
Assessed QTY: 0.00	
Authorized QTY: 0.00	
Authorized From: 07/28/2023	
Provider: TriMet >	
Save Cancel	

Creating a New Assessment will automatically create a Transportation Referral if one is not already active.

Uploading the Assessment

Transportation Assessment

- Assessments Tab
- Copy the Referral ID

Mul	ltnoma unty	ih U	AT - RealD			UCR	2							l
Search 👻	Person	Referral	Administration 👻	Contract	Deliverables 🔻	Contract Paymen	t Management 👻	Reports 👻	LTSS Reports	NMTP Reports				
Contract Deliverables														
Impact Northwest - Southeast Deliverable Type: Transportation Deliverable Date: 11/30/2023 Status: Returned														
Return to Find Contract Deliverables														
Public Trar	nsportati	on I	mmediate Cab Ri	ides F	remium Ride	s Summary	Status Hist	ory						
Tickets an	nd Passe	s As	sessments											
Add New		_												
Show 25	• entrie	s										Filt	er:	
Action	Prime	#/Alt II) ^ Name	•	Date *	OPI Client ^	Assessed By	^ Servic	e ′	Result ^	Assessed ^	Authorized ^	Effective ^	Referral ID ^
•	MC8T26	AY	Mouse, Mick	ey	11/09/2023		Transportation Coordinator	Pass		Approved	1.00	1.00	11/09/2023	138117
C×	MZK625	9A			11/08/2023		Transportation Coordinator	Pass		Approved	1.00	1.00	12/01/2023	124687

- Search Tab
- Find Referrals

		ultnom ounty	ah <mark>U</mark>	AT - RealD			UCF	2				
	Search 👻	Person	Referral	Administration 👻	Contract	t Deliverables 🔻	Contract Payme	nt Management 👻	Reports 🔻	LTSS Reports	NMTP Report	ts
Co	Find Pers	on										
	Find Refe Find MDT	rral Referral Referral	_	i theast n Deliverable	Date: 11	/30/2023 Stat	us: Returned					
Ref	Find Fam Referrals	ily Caregiv		<u>S</u>								
	Find Serv	ice Reque	st	nediate Cab Ri	des	Premium Ride	s Summary	Status Histo	ory			
	Find Serv	ice Event		ssments								
C	Find Non	·Client Act	ivity									
	Find User											
	Find Asse	ssments D	ue	^ Name	^	Date *	OPI Client ^	Assessed By	^ Servic	e ^	Result ^	Ass
	View LTS	5 Caseload	s	Mouse, Mick	еу	11/09/2023		Transportation Coordinator	Pass		Approved	

- Paste the Referral ID
- Search
- Select the Ref ID hyperlink

Mul	ltnomah unty	UAT - F	RealD		UCR							
Search 👻	Person Refe	rral Administ	ration 👻 Cor	ntract Deliverables 👻	Contract Payment Manag	gement v Reports v	LTSS Reports	NMTP Reports				
Find Referral												
Pro	ogram: Selec	:t One		✓ Referral Da	ate: Start	End End						
Referral S	Status: Sele	ct Status(es)		•								
Assigned A	Assigned Agency: Select One Staff Member: Select One											
Prime/	Alt ID:			Referral	ID: 138117							
Search	Clear											
												_
Export To Exce	<u>el</u>											
Show 25 🗸	entries											
Ref ID ^	Client N	ame 🔺	Program	^ Services R	teferred By	Assigned To	^ Staf	f	^	Ref Date ^	Status ^	Closed D
138117	Mouse, Mi	<u>ckey</u>	Transportatio	on 😰 Se	lf (Client)	IMPACT-NW SE DC	Temp	orary Case Worker		11/09/2023	Active	

- Documents Tab
- Add New

Multnomah County		2		Logged in a
Search - Person Referral Contract Delive	erables 👻 Contract Payment Manag	ement 🔻 Reports 👻		
Edit Program Referral				
Transportation Refer Person: A MOUSE, MICKEY DOB: 0	ral Status: Active F 1/01/1960 Age: 63 Prim	teferral ID: 138099 e #/Alt ID: MC8T2) 6AY Client ID: 171514	
Referral Date: 11/07/2023 Referra	al Source: Self (Client) Assigne	d To/Staff: FH - SA	AGE	
Referral Detail Service Requests	Notes Documents Serv	ice History Ref	errals 💶	
Add New Valid document extension	ons: bmp, jpg, jpeg, png, gif, p	df, xls, xlsx, doc, d	ocx, docm, xml, ppt, pptx, htm, html, tx	t, csv, rtf, zip
Show 25 🖌 entries				Filter:
Action Category	^ Title ^	Received On	* Uploaded	l By ^ File Name
		No do	cuments found for this referral.	
Showing 0 to 0 of 0 entries				F

- 1. Category: Assessment
- 2. Received On: Date of Assessment
- 3. Choose File to upload

Multnomah County UAT - RealD UCR	Logged
Search 🛩 Person Referral Contract Deliverables 🛩 Contract Payment Management 🛩 Reports 🛩	
Edit Program Referral	
Transportation Referral Status: Active Referral ID: 138099	
Person: And MOUSE, MICKEY DOB: 01/01/1960 Age: 63 Prime #/Alt ID: MC8T26AY Client ID: 171514	
Referral Date: 11/07/2023 Referral Add Referral Document X	
Category Select One V	
Referral Detail Service Requests 2 Received On 11/08/2023	
CAdd New Valid document extensions: b Title	ntm, html, txt,
Show 25 • entries Choose File No file chosen	Filte
Action Category ^ Title ^ Save	
Assessment	Assessment 2
Showing 1 to 1 of 1 entries	F

Closing Authorization

- Select the 🚫 symbol under Ref ID Column
- Authorization End On:

Contract Deliverables										
Immigrant and Refugee Community Outreach (EE) Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned										
Return to Find Contract Deliverables										
Public Transportation Immediate Cab Rides Premi	um Rides Summary	Status History								
Tickets and Passes Assessments										
Add New Assessment Export To Excel										
Filter:		Close Authorization	×							
Prime/Alt ^ Name * Event Date	* Issued By ^ Serv	Prime Number:	ent ^ Last A	ssessed ^ OPI ^ Ref ID						
07/31/2023	Transp Coord 🗸 Ticke	Person Name: Authorization End On: 07/31/2023	.023 03/0	1/2023 (S) 1 130832						
07/31/2023	Transp Coord Pass	Save	023 12/2	2/2020						
07/31/2023	Transp Coord Pass	- Hon Citizen (5H) • 1 3.0 🖵	06/30/2023 12/2	2/2020						

Immediate Cab Rides

Immediate cab rides are provided through Radio Cab. Immediate cab rides can be scheduled the same day or in advance.

- 1. Select the Immediate Cab Rides Tab
- 2. Add New

	itract Deliverables										
	Inigrant and Refugee Community Outreach (EE) Iliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned										
Return to Find Contract Deliverables											
	Public Transportation Immediate Cab Rides Premium Rides Summary Status History										
	Add New Export To Excel										
	lter:										
	vent Date * Sched By Trip ID Cancel Prime#/Alt ID Name * Purpose Code Service Provider Origin / Destination Cost										
	No Immediate Cab Rides found.										

- 3. Add Prime or Alt ID
 - a. Find
- 4. Add Event Details:
 - a. Event Date
 - b. Scheduled By
 - c. Purpose of travel:
 - d. Provider:
 - e. Code: Type of ride
- 5. Add the Trip ID: Radio Cab will supply the Trip ID when you call to schedule the ride.
- 6. Origin: Address the Client will be picked up from
- 7. Destination: Address of destination

Select "Add Segment" at the bottom if the client needs a round trip. Radio Cab will supply you with an additional Trip ID for the return trip. Repeat steps 5-7.

Add Immediate Cab Ride
- Client
Prime # or Alt. ID: MC8T26AY Find
Name: 🔝 MOUSE, MICKEY
etails
Event Date: 11/07/2023
Scheduled By: OPI CM V
Purpose: Medical
Provider: Radio Cab 🗸
Code: Cab Rides(5X)
Strip ID: Ride Cancelled Origin: 2222 SW 4th Ave Toestination: 5555 SE 33rd Ave Remove: Segment
Trip ID: 22222 0 Ride Cancelled
Origin: 5555 SE 33rd Ave
Destination: 2222 SW 4th Ave
Remove Segment
Add Segment
Save Save & Copy Cancel

Premium Rides

Premium Rides are provided by Ride Connection. Ride Connections provides "Guaranteed" rides, but must be scheduled in advance through Ride Connections by:

- Calling Ride Connection Directly
- Online Ride Request Tool

You do not need to enter Premium Rides into UCR. The Premium Ride data will be entered by the Multnomah County Data Team after receiving the Ride Connection invoice.

Submitting the Transportation Log

- Summary Tab
- Status: Submitted

Multnomah County UAT - RealD UCR										
Search - Person Re	ferral Administration 👻	Contract Deliverables 👻	Contract Payment Management 👻	NMTP Transfer Caseloads	Reports 👻	LTSS Reports	NMTP Reports			
Contract Deliverables										
ADVSD - OPI Expansion										
Deliverable Type: Transportation Deliverable Date: 08/31/2023 Status: Draft										
Return to Find Contract Deliverables										
Public Transportation	Public Transportation Immediate Cab Rides Premium Rides Summary Status History									
Status: Draft V	Status: Draft Export Service Detail Note: ADVSD-CS staff manages the status on all deliverable logs, except Transportation									
Group Submitted	Provider	^ Code ^	Service Code Description		^	Qty	^ Rate ^			
No data available in table										
Showing 0 to 0 of 0 entries										

Transportation Assessments Report

The Transportation Assessments Report will show you the active assessments for the time period selected.

- Reports Tab
- Supplemental Reports
- Transportation Assessments

Multnomah County UAT - RealD UCR										
Search 👻 Person Referral Contract Deliverables 🛩 Contract Payment Management 👻 Reports 👻										
Find Contract Deliverables CPM Reports										
Agency Program										
Deliverable Type: Transportation	Authorizations Ending									
Contract Deliverables From: 11/01/2022 III Through: 12/31/2023	Monthly Services Exceeding Authorized Quantity									
Status: Draft Submitted Returned Verified	Quantity And Cost Of Services									
Search Clear	Transportation Assessments									
	Client Program Income									
Add Contract Deliverships	Program Fees									
	Client Information									
Show 25 V entries	Client Referral									
Action Status * Deliverable Date * Organization *	Deliverable Type									
No Contract Deliverables found.										
Showing 0 to 0 of 0 entries	First Previous Next Last									
Show [25 v] entries Action Status ^ Deliverable Date * Organization No Contract Deliverables found.	Client Referral Deliverable Type									

- 1. From Date:
- 2. Through Date:
- 3. Provider: Select your organization

Multnomah County	T - RealD UCR									
Search 🛩 Person Referral C	ontract Deliverables 👻 Contract Payment Management 👻 Reports 👻									
Report: From Date: 07/01/2023										
Assigned To:	Provider:									
Impact Northwest - Southeast	Asian Health & Service Center • El Programa Hispano Católico • Friendly House • Friendly House - SAGE Metro Portland • Hollywood Senior Center • Immigrant and Refugee Community Organization • Impact Northwest - Southeast •									
Program:	Assessment Result:									
Transportation \$	All Assessment Results By									
Assessed By: Ail Assessed By ADVSD N/A-Change Only OPI Case Mgr Third Party v	Active Active Approved Approve									
View Clear (To select multip	le items, use Shift + click or CTRL + click)									

The report will show you all of the Transportation Assessments created within the date range you selected. To manage the "Assessments Due", use the deliverable log.

Multnomah County, Oregon Aging, Disability, and Veterans Services Division Transportation Assessments From 7/1/2023 through 11/30/2023													
Prime / Alternate ID	Name	Assigned To Org	Provider Org	Assessment Date	Result	Assessed By	Service	Assessed Units	Authorized Units	Frequenc y	Effective From	Effective To	Referral ID
		Impact Northwest - Southeast	Impact Northwest - Southeast	09/19/2023	Approved	Transportation Coordinator	Pass	1.00	1.00	Per Month	10/01/2023		65811
		Impact Northwest - Southeast	Impact Northwest - Southeast	08/09/2023	Approved	Transportation Coordinator	Pass	1.00	1.00	Per Month	09/01/2023		57885
		Impact Northwest - Southeast	Impact Northwest - Southeast	09/27/2023	Approved	Transportation Coordinator	Tickets	2.00	2.00	Per Month	09/27/2023		136978
		Impact	Impact			+							