UCR - Program Fee

(OPI One-time \$25 fee)

UCR - Program Fee Step 1. Reports Tab Step 2. Select your organization UCR - Client Program Fee

Step 1. Reports Tab

- Supplemental Reports
- Program Fees

Multnomah County	UCR		
Search 🛪 Person Referral Administration 🛪 Contract Deliverables 🛪	Contract Payment Management - NMTP Transfer Caseloads	Reports 👻 LTSS Reports NMTP Rep	orts
Find Person		CPM Reports	
		Agency Program	
Last Name:	Nickname/Alias: 2	Supplemental Reports 🔻 🛛 Authori	zations Ending
SSN: Prime #: Date of Birth:	Alt ID:	Monthly Authori	Services Exceeding zed Quantity
Search Clear		Quantit	y And Cost Of Services
		Transpo	rtation Assessments
Didn't find who you were looking for? Create New Person			rogram income
		3 Program	Fees
Show 25 v entries		Client I	formation
Last Name ^ First Name ^ MI ^ Nickname ^ DO	B ^ SSN ^ Prime # ^ Alt ID ^ Gender ^	OA Status ^ UCR Status	eferral Primary Dupiicate
	No person found.		

Step 2. Select your organization

- 1. Assigned to: Your Organization
- 2. Program: OPI Services

Report: Program Fees Date Type: O Invoice Received O Service Date O Check Received Start Date: 07/01/2023 Im End Date: 12/31/2023 Im 1 2 Assigned To: Program:										
Assigned To: East ADVSD Ecumenical Ministries of Orego El Programa Hispano Católico Friendly House Strendly House SAGE Metro Hollywood Senior Center Homeless-Mobile-Intake-Team Hospital/Hvbrid (HIP)	Portland	rogram: DPI Expansion DPI Services DPI-C Services Options Counselin, Safety Net ransportation (DC Program /SC	g							
⊲ < 1 of	1 > ⊳∣ (⊙	100% 🗸		₽ (Find	Next		
Multnomah County	Multnomah Aging, Disability, and Veterans Services Division Program Fees From 07/01/2023 To 12/31/2023									
Assigned To	Program	Prime #/ Alternate ID	Client Na	ime	Invoice Received Date	Service Date	Check Received Date	Amount	NSF	
Friendly House - SAGE Metro Portland	OPI Services					10/26/23	11/13/23	\$25.00		
Friendly House - SAGE Metro Portland	OPI Services					10/31/23	11/13/23	\$25.00		

UCR - Program Fees

Step 3. Export

• Select Excel from the 💾 drop down menu

Report: Program Fees	Date Type: O Invoice Received O Service Date O Check Received Start Date: 07/01/2023 End Date: 12/31/2023										
Assigned To: East ADVSD Ecumenical Ministries of Oregor El Programa Hispano Católico Friendly House - SAGE Metro P Hollywood Senior Center Homeless-Mobile-Intake-Team Hospital/Hybrid (HIP) View Clear		Program: OPI Expansion OPI Services Options Counseling Safety Net Transportation VDC Program VSC									
⊲ < 1of 1	> >	Ŭ 🛞	100% 🗸		₽		Find	Next			
Multnomah County		Aging, E	Multnomah Disability, and Proc From 07/01/:	Excel	t)r	1				
Assigned To	Program	Prime #/ Alternate ID	Client N	PDF		ic. :e	e Check Received Date	Amount	NSF		

UCR - Client Program Fee

(OPI Co-Pays Received)

- 1. Reports Tab
- 2. Supplemental Reports
- 3. Client Program Income

Multnomah County UAT - RealD	UCR	1		
Search - Person Referral Administration - Co	ntract Deliverables 👻 Contract Payment Management 👻 N	IMTP Transfer Caseloads Reports 🛩	LTSS Reports	IMTP Reports
Find Person		CPM Report		
		Agency Pro	gram	
Last Name: First Na	me: Nickname/Alias:	Supplement	tal Reports 🗵	Authorizations Ending
SSN: Prime				Monthly Services Exceeding Authorized Quantity
Date of Birth:	Client ID:			
Search Clear				Quantity And Cost Of Services
				Transportation Assessments
Show 25 v entries			Filter:	Client Program Income
Show 23 V entries			Filler.	Program Fees
Last Name ^ First Name * MT * N	Nickname ^ DOB ^ SSN ^ Prime # ^ Alt ID ^	^ Gender ^ OA Status ^ UC	D Statue ^ D	Client Information
Last Nume Thist Name MI		Gender OA Status OC	N Status P	Client Referral
	No person found.			

Enter information for each field

- 1. Assigned to: Select Your Agency
- 2. Program: OPI Services
- 3. Provider: Select All
- 4. Service Category Group Types: In-Home Services
- 5. Service Category: Select All

Report: Client Program Income Date Type: © Date Received O Service Month/Year Fee Type: © Homecare Worker O In-Home O Both 1 ssigned To: 3 provider: 4 Service Category Group Types: Hollywood Senior Center All 63 selected! In-Home Services 2 rogram: 5 Service Category:											
OPI Services View Clear		•					All 19 selecte	ed!			•
⊲ < <u>1</u> of 1	> >	O ©	100% 🗸		8		Find Next				
Multnomah County											
Assigned To	Program	Provider	Prime / Alt	Name		Туре	Service Category	Service Mo/Yr	Date Received	Amount	NSF
Hollywood Senior Center	OPI Services	Oregon Home Care Worker Program				Homecare Worker	Home Care Worker Services	07/2023	08/03/2023	\$100.27	
Hollywood Senior Center	OPI Services	Oregon Home Care Worker Program				Homecare Worker	Home Care Worker Services	07/2023	08/04/2023	\$17.92	
Hollywood Senior Center	OPI Services	Oregon Home Care Worker Program				Homecare Worker	Home Care Worker Services	07/2023	09/15/2023	\$100.27	

Export to Excel

• Select Excel from the 💾 drop down menu

Report: Client Program Income		Date Type: Date Received Oservice Month/Year Start Date: 07/01/2023 Cnd Date: 12/31/2023							Fee Type: $\begin{tabular}{lllllllllllllllllllllllllllllllllll$					
Assigned To:		Provi	der:					Service Category Group Types:						
Hollywood Senior Center		▼ All 63	selected!				-	In-Home Se	rvices			•		
Program:								Service Cat	egory:					
OPI Services		-						All 19 select	ed!			-		
View Clear														
⊲ < 1 of	1 > ⊳∣	ی ا	100% 🗸		₽.			Find Next						
Multnomah			Aging, Di	Word	_		gon rvices	Division						
County				Excel			e							
				PowerPoin	t		23							
Assigned To	Program	Provider	Prime / Alt	PDF			e	Service Category	Service Mo/Yr	Date Received	Amount	NSF		