

MULTNOMAH COUNTY OREGON
DEFERRED COMPENSATION PLAN
EMPLOYEE UPDATE FORM

DO NOT USE THIS FORM IF YOU HAVE CLOSED YOUR DEFERRED COMP BY WITHDRAWING ALL MONIES. IF YOUR ACCOUNT IS CLOSED; YOU NEED TO COMPLETE A NEW PARTICIPATION AGREEMENT & BENEFICIARY FORM. PLEASE CONTACT ING (503 937 0378), HARTFORD (503 643 4013), OR ADVANTIS CU (503 785 2527) DIRECTLY TO COMPLETE A NEW PARTICIPATION AGREEMENT FORM.

Participant _____ Sap # _____ SS # _____
(Please Print Name Legible) (Last 4 digits only)

Address _____ City _____ State _____ Zip Code _____

Home Phone _____ Work Phone _____

Contribution Limits for 2010		
Calendar year	Age 49 and under by 12/31	Age 50 or over by 12/31
2010	\$16,500	\$22,000

Final check dated _____ (for employees retiring or terminating wanting to defer larger amount on final check)

My account is invested with: (check **ONLY ONE**-a separate form is required for each carrier)

☐ Hartford

☐ ING

☐ Advantis Credit Union

☐ I elect to **SUSPEND** my deferral(s) effective _____ ☐ 15th or ☐ 30th/31st or ☐ ASAP – please check only 1 option.

☐ I elect to **INCREASE** my deduction to _____ beginning on _____ ☐ 15th or ☐ 30th/31st or ☐ ASAP

Total dollar or percentage per pay period

☐ I elect to **DECREASE** my deduction to _____ beginning on _____ ☐ 15th or ☐ 30th/31st or ☐ ASAP

Total dollar or percentage per pay period

And continuing thereafter for the period of my employment or until changed in writing. This election supersedes all preceding elections.

I understand the contribution limits are set annually by the Internal Revenue Service and the County will withhold until the contribution limits have been met or until notified in writing by the employee to change.

ACCEPTED:

Participant Signature

Date

Multnomah County Authorized Signature

Date

Representative of the Financial Institution

Date

PLEASE RETURN COMPLETED FORM BY ONE OF THE OPTIONS LISTED BELOW:

Inter-office	Mail	Fax
503 / 400 / PDT	Multnomah County Deferred Comp 501 SE Hawthorne Blvd Ste 400 Portland OR 97214-3501	503 988 6939 or x86939 (internal only)