

### Program #78012 - Facilities Strategic Planning and Projects

5/7/2015

**Department:** County Assets **Program Contact:** Peggidy Yates

Program Offer Type: Internal Service Program Offer Stage: As Proposed

**Related Programs:** 

**Program Characteristics:** 

### **Executive Summary**

The Strategic Planning and Projects Program is responsible for developing, implementing, and tracking performance against the Facilities Asset Strategic Plan. The program evaluates and recommends strategic portfolio opportunities includings acquisitions, dispositions, major project development, renovations, energy efficiency measures and program evaluations.

### **Program Summary**

The Facilities Strategic Planning and Project program includes the ongoing efforts relating to the Facilities Asset Strategic Plan (FASP); property disposition and acquisition; pre-development and evaluation of major portfolio projects; energy and utility strategy relating to operating costs and the Climate Action Plan. Phase II of the Facilities Strategic Planning initiates the assessment of potential renovation, modernization and seismic to determine the cost/benefit of specific investments in the portfolio.

The strategic section coordinates the overall county portfolio including the acquisition and disposition of County assets, planning major capital projects and the long term energy plan. The strategic team members continues to focus on balancing the Departmental needs against the portfolio capacity. A few of the efforts include the disposition of the Morrison Bridgehead, North Edgefield Property and the North Williams Center. In addition, staff is planning the Health Department Headquarters, a potential Public Safety Building and the potential redevelopment of the Hansen site are a some of the projects. The team is also responsible for leading the County's Strategic Energy Management program, tracking buildings carbon emissions and the Energy Savings Performance Contract.

Performance Measures								
Measure Type	Primary Measure	FY14 Actual	FY15 Purchased	FY15 Estimate	FY16 Offer			
Output	Number of assessments of County owned core properties	1	5	5	5			
Outcome	Number of dispositions of surplus property completed	2	2	2	2			
Outcome	% of County's carbon footprint reduced for owned facilities ops by 2%/vr (per Climate Action Plan)	2	2	2	2			

#### **Performance Measures Descriptions**

PM #1: A facility condition assessment is critical to developing a long term strategy for the building portfolio.

PM #2: Dispositions of surplus and underutilized property is a function of long term portfolio management to reduce operating costs and invest proceeds into valuable assets.

PM #3: The reduction of carbon emissions supports the sustainability goals outlined in the Climate Action Plan jointly supported by Multnomah County and City of Portland.

# **Revenue/Expense Detail**

	Proposed General Fund	Proposed Other Funds	Proposed General Fund	Proposed Other Funds
Program Expenses	2015	2015	2016	2016
Personnel	\$0	\$1,146,111	\$0	\$940,829
Contractual Services	\$0	\$290,000	\$0	\$0
Materials & Supplies	\$0	\$55,700	\$0	\$2,600
Internal Services	\$0	\$30,108	\$0	\$0
Total GF/non-GF	\$0	\$1,521,919	\$0	\$943,429
Program Total:		1,919	\$943	3,429
Program FTE	0.00	8.00	0.00	7.00

Program Revenues					
Total Revenue	\$0	\$0	\$0	\$0	

## **Explanation of Revenues**

This program received internal service reimbursements from County departments and revenues from external leases and Intergovernmental Agreements.

# Significant Program Changes

Last Year this program was: FY 2015: 78011 Facilities Strategic Planning and Projects

The section disposed of the Wikman Building and the Women's Transition Center houses.

Decrease expenses by \$0.6M to realign funding with Program activity within same Fund 3505.

Net decrease of 1 FTE as a result of: [a] -3 FTE's (BDMC team) moved from 78011-15 to 78002-16 [b] +2 FTE's (Engineer 3) added