Program #78210 - Facil	ities Strategic Planning and Projects			4/15/2016
Department:	County Assets	Program Contact:	Naomi Butler	
Program Offer Type:	Internal Service	Program Offer Stage:	As Proposed	
Related Programs:				

Executive Summary

The Strategic Planning and Projects Program is responsible for developing, implementing, and tracking performance against the Facilities Asset Strategic Plan. The program evaluates and recommends strategic portfolio opportunities including acquisitions, dispositions, major project development, renovations, energy efficiency measures, and strategic programming.

Program Summary

The Facilities Strategic Planning and Project program includes the ongoing efforts relating to the Facilities Asset Strategic Plan (FASP); property disposition and acquisition; pre-development and evaluation of major portfolio projects; energy and utility strategy relating to operating costs and the Climate Action Plan. Phase II of the Facilities Strategic Planning initiated the assessment of potential renovation, modernization and seismic to determine the cost/benefit of specific investments in the portfolio. Initial condition assessments, cost estimates and programming evaluation commenced in FY2016. In FY2017, the program focus is on continuing the assessments on medium and poor performance buildings and commencing on the cost/benefit analysis to identify investment priorities.

The Strategic section coordinates the overall county portfolio including the acquisition and disposition of County assets, planning major capital projects and the long term energy plan. The strategic team members continues to focus on balancing the Departmental needs against the portfolio capacity. In FY2016, Strategic closed on the sale of the Morrison Bridgehead with proceeds applied to the new Downtown Courthouse. The program continues to work with the Portland Housing Bureau, HomeForward and PDC in the development of affordable housing on the North Williams property and the North Edgefield property closed in FY2016.

The strategic section is focused on the strategy for the Gladys McCoy Building and Central Probation. In addition, staff is continuing to focus on the Health Department Headquarters, a potential Public Safety campus and the potential redevelopment of the Hansen site. The team is also responsible for leading the County's Strategic Energy Management program, tracking buildings carbon emissions and the Energy Savings Performance Contract.

Performance Measures							
Measure Type	Primary Measure	FY15 Actual	FY16 Purchased	FY16 Estimate	FY17 Offer		
Output	Number of assessments of County owned core properties	1	5	5	5		
Outcome	Number of dispositions of surplus property completed	2	2	2	2		
Outcome	% of County's carbon footprint reduced for owned facilities operations by 2%/yr (per Climate Action Plan)	2%	2%	2%	2%		

Performance Measures Descriptions

PM #1: A facility condition assessment is critical to developing a long term strategy for the building portfolio.

PM #2: Dispositions of surplus and underutilized property is a function of long term portfolio management to reduce operating costs and invest proceeds into valuable assets.

PM #3: The reduction of carbon emissions supports the sustainability goals outlined in the Climate Action Plan jointly supported by Multnomah County and City of Portland.

Revenue/Expense Detail

	Proposed General Fund	Proposed Other Funds	Proposed General Fund	Proposed Other Funds		
Program Expenses	2016	2016	2017	2017		
Personnel	\$0	\$838,011	\$0	\$810,835		
Contractual Services	\$0	\$0	\$0	\$275,000		
Materials & Supplies	\$0	\$2,600	\$0	\$10,400		
Total GF/non-GF	\$0	\$840,611	\$0	\$1,096,235		
Program Total:	\$840	\$840,611		\$1,096,235		
Program FTE	0.00	6.00	0.00	6.00		
Program Revenues						
Other / Miscellaneous	\$0	\$0	\$0	\$1,096,235		
Total Revenue	\$0	\$0	\$0	\$1,096,235		

Explanation of Revenues

Revenue in this offer includes reimbursement from internal County departments and external customers served by Facilities. For FY 2017 revenues are realigned across Facilities to balance program offers.

Significant Program Changes

Last Year this program was: FY 2016: 78012-16 Facilities Strategic Planning and Projects

The North Edgefield and Morrison Bridgehead properties closed in 2016. The net proceeds from the Morrison Bridgehead sale is applied to the Multhomah County Courthouse project.