## To create a related Entry:

If someone joins a household you are already serving, you will need to add them to the household in ServicePoint (see How to Add Household Members to an Existing Household handout). Then you will need to create a *related* Entry (see directions below) after you have added them to the household.

To add a related Entry, click the pencil to the left of the Entry Date of the client who was already in ServicePoint.

| Program                  | Туре  | Entry Date | Exit Date |
|--------------------------|-------|------------|-----------|
| Multnomah County -<br>SP | Basic | Ø1/30/2012 | 2         |

The Edit Entry Data window will open. Click the Include Additional Household Members button to add a related Entry for anyone who joined the household after the family started the program. A new window will open.

| Household Member  | r5                |                                    |  |  |  |
|---|-------------------|------------------------------------|--|--|--|
| No Household Members were originally associated.<br>Include Additional Household<br>Members |                   |                                    |  |  |  |
| Edit Entry Data - (   | 28) Knope, Leslie | <b>†</b>                           |  |  |  |
| Provider  | Multnomal Cli     | Include Additional Household Membe |  |  |  |
| Туре  | Basic             |                                    |  |  |  |
| Entry Date *  | 04 / 30 / 2012    | 🖉 🕤 🕂 12 🗸 : 27 🖌 : 25 🖌 PM 👻      |  |  |  |

In the Include Additional Household Members window check the names of anyone who now needs an Entry into the program. If you check the box next to household type, that will check the names of everyone in the household listed below. Click Continue and you will return to the Edit Entry Data screen.



The additional household members will now be listed in Edit Entry Data screen. Click Save & Continue in the Edit Entry Data screen.

| Edit Entry Data - (            | 28) Knope, Leslie  | ×   |  |  |  |  |  |  |  |
|--------------------------------|--|-----|--|--|--|--|--|--|--|
| Household Membe                | 75   |     |  |  |  |  |  |  |  |
| 👔 🛛 Note: To upd               | ate Household members for this Entry Data, click the box beside each name. |     |  |  |  |  |  |  |  |
| 🗌 (87) Couple With No Children |  |     |  |  |  |  |  |  |  |
| 🗹 <u>(28) Knope, Le</u>        | 🔽 (28) Knope, Leslie (Entry Date: 04/30/2012 11:08 AM)                     |     |  |  |  |  |  |  |  |
| (29) Wyatt, Be                 | n (Entry Date: 04/30/2012 11:08 AM)  |     |  |  |  |  |  |  |  |
| You will now see               | You will now see the names of anyone you have checked listed               |     |  |  |  |  |  |  |  |
| Edit Entry Data - (            | (28) Knope, Leslie   | ,   |  |  |  |  |  |  |  |
| Provider                       | Multnomah County - SP (2206)   |     |  |  |  |  |  |  |  |
| Туре                           | Basic  |     |  |  |  |  |  |  |  |
| Entry Date *                   | 04/30/2012 🙇 💙 🦓 11 💌 : 08 💌 : 24 💌 AM 💌                                   |     |  |  |  |  |  |  |  |
|                                |  |     |  |  |  |  |  |  |  |
|                                |  |     |  |  |  |  |  |  |  |
|                                | Click Save & Continue  |     |  |  |  |  |  |  |  |
|                                | Save & Continue Can  | cel |  |  |  |  |  |  |  |

How to add a related Entry for a new household member—June 2013

You will now be in the Entry screen for the client who already had an Entry and see all of their Entry answers. Click on the name of the person just added to answer their Entry questions.

|               | Household                     | d Members As             | sociated | with this Er | itry | / Exit            |       |           |        |             |             |      |
|---------------|-------------------------------|--------------------------|----------|--------------|------|-------------------|-------|-----------|--------|-------------|-------------|------|
|               | Name                          |                          | Head of  | Household    |      | Entry Date        |       | Exit Date | Reason | for Leaving | Destination | Note |
|               | 🌲 (28) K                      | nope, Leslie             | Yes      |              | 1    | 04/30/2012        | 1     |           |        |             |             |      |
| î             | 🍰 (29) W                      | /yatt, Ben               | No       |              | 1    | 04/30/2012        | 1     |           |        |             |             |      |
|               | Include A                     | dditional Hou<br>Members | isehold  | You now      | / ha | ave a <u>Rela</u> | tea   | Entry fo  | or you | househo     | old membe   | ers  |
| Ent           | try Assess                    | ment                     |          |              |      |                   |       |           |        |             |             |      |
| r             | Househo                       | ld Members               |          | Clicko       | n th | o namo of         | the   | porcor    |        | /2          | 012 11:08:2 | 4 🔒  |
| Age: Uningent |                               |                          |          |              |      |                   |       |           |        |             |             |      |
| $\checkmark$  | (29) Wyatt, B<br>Age: Unknown | en<br>1                  | -        | Secondata fa |      |                   | ang s |           | inar p | Groon       |             |      |

You may have to change the Entry Date for the client you've just added. If you need to change the Entry Date, click the pencil next to their Entry Date and the Edit Entry Data window will open in a new window.

|          | Household Members Associated with this Entry / Exit   |                    |                   |              |   |           |                           |             |       |  |  |
|----------|---|--------------------|-------------------|--------------|---|-----------|---------------------------|-------------|-------|--|--|
|          |   | Name               | Head of Household | Entry Date   |   | Exit Date | <b>Reason for Leaving</b> | Destination | Notes |  |  |
| A        | ŝ   | (28) Knope, Leslie | Yes               | 2 04/30/2012 | 1 | 6         |                           |             |       |  |  |
| <b>A</b> | ŝ   | (29) Wyatt, Ben    | No                | 04/30/2012   | 1 | 6         |                           |             |       |  |  |
|          | Include Addition Mem Click the pencil next to the Entry Date if you need to change the date |                    |                   |              |   |           |                           |             |       |  |  |

Uncheck the name of anyone whom you do not want to change the Entry Date (e.g. your original client who was already in ServicePoint) and change the date for the new household member.

| lit Entry Data - (      | 29) Wyatt, Ben  |  |
|-------------------------|---|--|
| Household Membe         | 15  |  |
| 🚯 Note: To upd          | late Household members for this Entry Data, click the box beside each name. |  |
| 🗌 (87) Couple With      | No Children   |  |
| 🗹 <u>(28) Knope, Le</u> | slie 🍊 🗤 Date: 04/30/2012 11:08 AM)   |  |
| 🔽 <u>(29) Wyatt, Be</u> | n (Entry Date: 10/17/2012 11:08 AM)   |  |
| Uncheck the na          | me of anyone that does not need their Entry Date changed                    |  |
|                         |   |  |
| Edit Entry Data - (     | (29) Wyatt, Ben   |  |
| Provider                | Multnomah County - SP (2206)  |  |
| Type                    | Basic   |  |
|                         |   |  |
| Entry Date *            | 10 / 17 / 2012 💐 🕽 🦉 11 🗸 : 08 🗸 : 24 🗸 AM 🗸                                |  |
| Entry Date *            | →10/17/2012 3 3 3 11 • : 08 • : 24 • AM •                                   |  |
| Entry Date *            | the Entry Date to the date this client joined the program                   |  |
| Entry Date *            | the Entry Date to the date this client joined the program                   |  |

Remember to check which client you are entering data for before you start entering data:

| Entry Assessment                                      |  |                |
|---|--|----------------|
| Household Members                                     | Click on the name of the name you've       | /2012 11:08:24 |
| (28) Knope, Leslie<br>Age: Unknown<br>(29) Wyatt, Ben | added to answer Entry data for that person |                |
| Age: Unknown  | Complete for ALL DARTICIDANTS              |                |